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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**美团**  
**Meituan**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*  
**(Stock code: 3690)**

### **US\$750 MILLION 2.125% SENIOR NOTES DUE 2025 (STOCK CODE: 40434) AND US\$1.25 BILLION 3.05% SENIOR NOTES DUE 2030 (STOCK CODE: 40435) (COLLECTIVELY, THE “NOTES”)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum relating thereto dated October 21, 2020. The listing of and permission to deal in the Notes is expected to become effective on October 29, 2020.

By order of the Board  
**Meituan**  
**Wang Xing**  
*Chairman*

Hong Kong, October 29, 2020

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Wang Xing as Chairman and Executive Director, Mr. Mu Rongjun and Mr. Wang Huiwen as Executive Directors, Mr. Lau Chi Ping Martin and Mr. Neil Nanpeng Shen as Non-executive Directors, and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong and Dr. Shum Heung Yeung Harry as Independent Non-executive Directors.*