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Boshiwa

BOSHIWA INTERNATIONAL HOLDING LIMITED

博士蛙國際控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1698)

**DECISION OF THE LISTING APPEALS COMMITTEE
AND
CANCELLATION OF LISTING**

This announcement is made by Boshiwa International Holding Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rule 13.09(2) and Rule 13.24A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 7 March 2016, 8 April 2016, 9 May 2016, 24 June 2016, 2 August 2016, 26 August 2016, 31 October 2016, 30 November 2016, 9 December 2016, 22 February 2017, 24 April 2017, 2 June 2017, 7 August 2017, 31 October 2017, 12 January 2018, 28 February 2018, 27 April 2018, 29 May 2018, 29 June 2018, 1 August 2018, 1 November 2018, 4 February 2019, 30 April 2019, 7 August 2019, 30 September 2019, 1 November 2019, 9 January 2020, 31 January 2020, 29 April 2020, 6 May 2020, 31 July 2020 and 23 September 2020 in relation to, among others, the update on suspension of trading of the Shares (the “**Announcements**”). Unless otherwise stated, capitalised terms used in this announcement shall bear the same meanings as defined in the Announcements.

DECISION OF THE LISTING APPEALS COMMITTEE

The review hearing of the Listing Appeals Committee (the “**Appeals Committee**”) of the Stock Exchange was held on 12 October 2020 for a review of the Review Decision.

On 20 October 2020, the Stock Exchange notified the Company that the Appeals Committee decided to uphold the Review Decision.

CANCELLATION OF LISTING

On 21 October 2020, the Stock Exchange issued a letter advising the Company that the last day of the listing of the shares of the Company (the “**Shares**”) will be 2 November 2020 (the “**Last Listing Date**”) and the listing of the Shares will be cancelled with effect from 9:00 a.m. on 3 November 2020.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders and investors of the Company should note that after the Last Listing Date, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of listing of the Shares are advised to obtain appropriate professional advice.

For and on behalf of
Boshiwa International Holding Limited
(Provisional Liquidators Appointed)
Stephen Liu Yiu Keung
David Yen Ching Wai
Keiran Hutchison
Joint Provisional Liquidators
who act without personal liabilities

Hong Kong, 30 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Zhong Zheng Yong and Ms. Chen Li Ping.