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TIMES CHINA HOLDINGS LIMITED

時代中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(the “Company”, Stock Code: 1233)

**US\$250,000,000 6.75% SENIOR NOTES DUE 2025
(TO BE CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
US\$300,000,000 6.75% SENIOR NOTES DUE 2025)
(Stock Code: 40296)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

UBS	Credit Suisse	Deutsche Bank	CLSA
China CITIC Bank International	Citigroup	CMBC Capital	Guotai Junan International
Haitong International	HSBC	The Bank of East Asia, Limited	

**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to (a) the notice of the Company dated 8 July 2020 regarding the US\$300,000,000 6.75% senior notes due 2025 issued by the Company on 8 July 2020 (the “**Original Notes**”) and the listing of the Original Notes on the Stock Exchange on 9 July 2020 and (b) the announcement of the Company dated 23 October 2020 regarding the issue by the Company of US\$250,000,000 6.75% senior notes due 2025 additional to the Original Notes (the “**Additional Notes**”). The Original Notes were described in the offering memorandum dated 29 June 2020.

Application has been made to the Stock Exchange for the listing of and permission to deal in the Additional Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum dated 22 October 2020. Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 2 November 2020.

By Order of the Board
Times China Holdings Limited
Shum Chiu Hung
Chairman

Hong Kong, 30 October 2020

As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin; and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.