

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

Global Offering and Offer Price

- We refer to our announcement dated October 27, 2020 where we announced that the final offer prices for both the International Offering and the Hong Kong Public Offering (the “**Offer Price**”) have been set at HK\$80.88 per Offer Share.

Net Proceeds from the Global Offering

- The net proceeds from the Global Offering, after deducting the underwriting fees and other estimated expenses payable by us in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$12,528.7 million. We intend to apply such net proceeds in accordance with the purposes set out in the section headed “Net Proceeds from the Global Offering” in this announcement.
- If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$1,888.6 million for 24,000,000 Offer Shares to be issued upon the exercise of the Over-allotment Option.

Applications and Indications of Interest Received in the Hong Kong Public Offering

- The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been well over-subscribed. A total of 38,476 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 51,370,800 Hong Kong Offer Shares, representing approximately 6.42 times of the total number of 8,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- As the over-subscription in the Hong Kong Public Offering represents approximately 6.42 times of the total number of the Offer Shares initially available under the Hong Kong Public Offering, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 8,000,000 Offer Shares, representing 5% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering.

International Offering

- The Offer Shares initially offered under the International Offering were significantly over-subscribed, representing approximately 8.4 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to 165 places under the International Offering is 152,000,000 Shares, representing 95% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Connected Client Places with Consent under the Placing Guideline

- We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, consent under Paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the placees set out in the section headed “International Offering – Connected Client Places with Consent under the Placing Guidelines”.

Subscription by STT GDC

- Pursuant to the Investor Rights Agreement, STT GDC has exercised its pre-emptive right to purchase 40,244,800 Offer Shares at the Offer Price, representing approximately 25.15% of the Offer Shares and approximately 2.87% of the Class A ordinary shares in issue immediately upon completion of the Global Offering (without taking into account any allotment and issuance of the Shares upon exercise of the Over-allotment Option, the Shares to be issued on conversion of convertible bonds and convertible preferred shares, the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or other awards that have been or may be granted from time to time and any issuance or repurchase of Shares and/or ADSs that we may make).
- We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, subject to certain conditions as disclosed in the Prospectus, a waiver from strict compliance with Rule 10.04 and consent under paragraph 5(2) of the Placing Guidelines in respect of the allocation of Offer Shares to STT GDC. Please refer to the section headed “Waivers from Compliance with the Hong Kong Listing Rules and Exemptions from Strict Compliance with the Companies (WUMP) Ordinance – Subscription for Shares by existing shareholders – Participation by STT GDC in the Global Offering” in the Prospectus for further details relating to the subscription by STT GDC.

Over-allotment Option

- In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to Thursday, November 26, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 24,000,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the International Offer Price under the International Offering to cover the over-allocations in the International Offering. There has been an over-allocation of 24,000,000 Offer Shares in the International Offering and such over-allocation will be settled through deferred settlement arrangement between J.P. Morgan Securities (Asia Pacific) Limited and STT GDC who has been offered Offer Shares under the International Offering. Such Class A ordinary shares subject to the deferred settlement arrangement will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Class A ordinary shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Public Offer Price, or a combination of these means. In the event that the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Hong Kong Stock Exchange at www.gds-services.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

Lock-up Undertakings

- The Company and our directors, executive officers and STT GDC are subject to certain lockup undertakings as set out in the section headed “Lock-up Undertakings” in this announcement.

Results of Allocations

- The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS eIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:
 - (a) in the announcement to be posted on our website and the website of the Hong Kong Stock Exchange at www.gds-services.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Friday, October 30, 2020;
 - (b) from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Friday, October 30, 2020 to 12:00 midnight on Thursday, November 5, 2020; and
 - (c) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on Friday, October 30, 2020, Monday, November 2, 2020, Tuesday, November 3, 2020 and Wednesday, November 4, 2020.

Despatch/Collection of Share Certificates/e-Refund Payment Instructions/Refund Checks

- Applicants who applied for 1,000,000 Hong Kong Offer Shares or more through the **White Form eIPO** service and who have been successfully or partially successfully allocated Hong Kong Offer Shares and are eligible to collect share certificates in person may collect share certificates from the Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, October 30, 2020, or any other place or date we may notify.
- Share certificates for Hong Kong Offer Shares allocated to applicants who applied through the **White Form eIPO** service which are either not available for personal collection or which are available but are not collected in person by 1:00 p.m. on Friday, October 30, 2020, are expected to be despatched by ordinary post to those entitled to them at their own risk on or before Friday, October 30, 2020.
- Wholly or partially successful applicants who applied by giving electronic application instructions to HKSCC via CCASS will have their share certificates issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants who gave electronic application instructions on their behalf on Friday, October 30, 2020.

- Applicants who applied through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them and the amount of the refund monies payable to them (if any) with that CCASS Participant.
- Applicants who applied through the **White Form eIPO** service and paid the application monies from a single bank account will have refund monies (if any) despatched to their application payment accounts in the form of e-Refund payment instructions on Friday, October 30, 2020. Applicants who applied through the **White Form eIPO** service and paid the application monies from multiple bank accounts will have refund monies (if any) despatched to the addresses specified on their **White Form eIPO** applications in the form of refund check(s) by ordinary post at their own risk on or before Friday, October 30, 2020.
- Refund monies for applicants who have applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Friday, October 30, 2020.
- Share certificates will only become valid certificates of title at 8:00 a.m. on the Listing Date which is expected to be Monday, November 2, 2020, provided that the Global Offering has become unconditional in all respects at or before that time and the right of termination described in the section headed "Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination" in the Prospectus has not been exercised. We will not issue any temporary documents of title in respect of the Offer Shares and will not issue any receipt for application monies received.

Commencement of Dealings

- Dealings in the Class A ordinary shares on the Main Board of the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Monday, November 2, 2020. The Class A ordinary shares of the Company will be traded in board lots of 100 Class A ordinary shares each. The stock code of the Company's Class A ordinary shares is 9698.

OFFER PRICE

We refer to our announcement dated October 27, 2020 where we announced that the final offer prices for both the International Offering and the Hong Kong Public Offering (the “Offer Price”) have been set at HK\$80.88 per Offer Share.

NET PROCEEDS FROM THE GLOBAL OFFERING

The net proceeds from the Global Offering, after deducting the underwriting fees and other estimated expenses payable by us in connection with the Global Offering and assuming that the Over-allotment Option is not exercised, are estimated to be approximately HK\$12,528.7 million. If the Over-allotment Option is exercised in full, we will receive additional net proceeds of approximately HK\$1,888.6 million for 24,000,000 Offer Shares to be issued upon the exercise of the Over-allotment Option.

We plan to use the net proceeds we will receive from the Global Offering for the following purposes:

- Expand our platform of high-performance data centers through strategic sourcing across markets; and
- Innovate and develop new technologies related to data center design, construction and operations, as well as other general corporate purposes.

Please see the section headed “Use of Proceeds” of the Prospectus for further details.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED IN THE HONG KONG PUBLIC OFFERING

The Hong Kong Offer Shares initially available under the Hong Kong Public Offering have been well over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, October 27, 2020, a total of 38,476 valid applications have been received pursuant to the Hong Kong Public Offering through the **White Form eIPO** service and through the **CCASS EIPO** service for a total of 51,370,800 Hong Kong Offer Shares, representing approximately 6.42 times of the total number of 8,000,000 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, among which:

- 38,329 valid applications in respect of a total of 23,590,800 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$86.00 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of HK\$5 million or less, representing approximately 5.90 times of the 4,000,000 Hong Kong Offer Shares initially comprised in Pool A; and
- 147 valid applications in respect of a total of 27,780,000 Hong Kong Offer Shares were for the Hong Kong Public Offering with an aggregate subscription amount based on the maximum Public Offer Price of HK\$86.00 per Hong Kong Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%) of more than HK\$5 million, representing approximately 6.95 times of the 4,000,000 Hong Kong Offer Shares initially comprised in Pool B.

78 multiple or suspected multiple applications have been identified and rejected. No application for more than 4,000,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering) has been identified.

As the over-subscription in the Hong Kong Public Offering represents approximately 5.42 times of the total number of the Offer Shares initially available under the Hong Kong Public Offering, no clawback mechanism has been effected. The final number of Offer Shares under the Hong Kong Public Offering is 8,000,000 Offer Shares, representing 5% of the total number of Offer Shares initially available under the Global Offering (assuming that the Over-allotment Option is not exercised), which will be allotted and issued to the applicants under the Hong Kong Public Offering.

The Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set out in the paragraph headed “Basis of allocation under the Hong Kong Public Offering” below.

INTERNATIONAL OFFERING

The Offer Shares initially offered under the International Offering were significantly over-subscribed, representing approximately 8.4 times of the total number of Offer Shares initially available under the International Offering. The final number of Offer Shares allocated to 165 places under the International Offering is 152,000,000 Shares, representing 95% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

Connected Client Places with Consent under the Placing Guideline

We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, a consent under Paragraph 5(1) of Appendix 6 to the Hong Kong Listing Rules (the “**Placing Guidelines**”) to permit the Company to allocate Offer Shares in the International Offering to the following places:

Place	Joint Bookrunner	Relationship with the Joint Bookrunner	Number of Offer Shares placed	Approximate percentage of Offer Shares in the Global Offering ⁽¹⁾	Approximate percentage of the total outstanding Shares immediately following completion of the Global Offering ⁽²⁾
CSI Capital Management Limited (“CSI”)	CLSA Limited	CSI is a member of the same group of CLSA Limited	76,000	0.0475%	0.0052%
(i) CICC Grandeur (Xiamen) Equity Investment Fund Partnership (L.P.) (“CICC Grandeur”), through China International Capital Corporation Limited (“CICC”), as agent and discretionary investment manager of CICC Qirong No.1 QDII Specific Asset Management Plan (中金啟融1號QDII定向資產管理計劃); and (ii) CICC	China International Capital Corporation Hong Kong Securities Limited (“CICCHKS”)	CICC acts as the QDII manager who subscribes the Offer Shares on behalf of CICC Grandeur, managed by CICC Capital Management Co., Ltd. (“CICC Capital”), on a discretionary basis. CICC Capital is a wholly-owned subsidiary of CICC and the fund manager of CICC Grandeur. CICCHKS is an indirect wholly-owned subsidiary of CICC and each of CICC Grandeur and CICC is a connected client of CICCHKS.	1,900,000	1.1875%	0.1291%
JPMorgan Asset Management (Asia Pacific) Limited (“JPMAMAP”)	J.P. Morgan Securities (Asia Pacific) Limited (“JPMAAP”), J.P. Morgan Securities plc (“JPMSUK”) and J.P. Morgan Securities LLC (“JPMS”)	JPMAMAP is a member of the same group of companies (namely, the J.P. Morgan Group) as JPMAAP, JPMSUK and JPMS.	4,800,000	3.0000%	0.3263%

Notes:

- (1) Assuming the Over-allotment Option is not exercised.
- (2) Assuming the Over-allotment Option is not exercised and without taking into account any allotment and issuance of Shares on conversion of convertible bonds and convertible preferred shares, the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or other awards that have been or may be granted from time to time and any issuance or repurchase of Shares and/or ADSs that we may make.

The Offer Shares placed to the above placees are in compliance with all the conditions under the consent granted by the Hong Kong Stock Exchange. Save as disclosed above and in the Prospectus, the International Offering is in compliance with the Placing Guidelines.

Save for the Offer Shares allocated to STT GDC pursuant to the pre-emptive right exercised by STT GDC as described under the section headed “Subscription by STT GDC” in this announcement, we confirm that, to the best of our knowledge, information and belief, no Offer Shares placed by or through the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners or the Underwriters under the Global Offering have been placed to (i) any of the core connected persons of the Company (other than those Permitted Persons (as defined in the Prospectus) for which a waiver from strict compliance with the requirements of and consent under Rule 9.09(b) of the Hong Kong Listing Rules has been granted), or (ii) any of our existing Shareholders holding 5% or more of the issued share capital of the Company immediately before the Listing, or (iii) their respective close associates (the “**Restricted Persons**”) whether in their own names or through nominees.

We confirm that, to the best of our knowledge, information and belief, (i) no subscription of the Offer Shares by the placees or the public has been financed directly or indirectly by any of the Restricted Persons, (ii) none of the placees nor the public who has subscribed for the Offer Shares is accustomed to taking instructions from any of the Restricted Persons in relation to the acquisition, disposal, voting or other disposition of the Class A ordinary shares of the Company registered in his/her/its name or otherwise held by him/her/it, and (iii) no allocation to any Permitted Existing Shareholder and/or its close associate will result in such Permitted Existing Shareholder holding 5% or more of our issued share capital immediately upon the completion of the Global Offering.

The public float requirements under Rule 8.08(1)(a) of the Hong Kong Listing Rules is not applicable to us as our primary listing is on Nasdaq.

Subscription by STT GDC

Pursuant to the Investor Rights Agreement, STT GDC has exercised its pre-emptive right to purchase 40,244,800 Offer Shares at the Offer Price, representing approximately 25.15% of the Offer Shares and approximately 2.87% of the Class A ordinary shares in issue immediately upon completion of the Global Offering (without taking into account any allotment and issuance of Shares upon exercise of the Over-allotment Option, the Shares to be issued on conversion of convertible bonds and convertible preferred shares, the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or other awards that have been or may be granted from time to time and any issuance or repurchase of Shares and/or ADSs that we may make).

STT GDC has agreed to certain lock-up restrictions in respect of the Offer Shares allocated to it under the International Offering. Please refer to the section headed “Underwriting – Lock-Up Undertaking – Undertakings by STT GDC” in the Prospectus for further details.

We have applied to the Hong Kong Stock Exchange for, and the Hong Kong Stock Exchange has granted us, subject to certain conditions as disclosed in the Prospectus, a waiver from strict compliance with Rule 10.04 and consent under paragraph 5(2) of the Placing Guidelines in respect of the allocation of Offer Shares to STT GDC. Please refer to the section headed “Waivers from Compliance with the Hong Kong Listing Rules and Exemptions from Strict Compliance with the Companies (WUMP) Ordinance – Subscription for Shares by existing shareholders – Participation by STT GDC in the Global Offering” in the Prospectus for further details relating to the subscription by STT GDC.

Over-allotment Option

In connection with the Global Offering, we have granted the Over-allotment Option to the International Underwriters, exercisable by the Joint Representatives (for themselves and on behalf of the International Underwriters), at any time from the date of the International Underwriting Agreement to Thursday, November 26, 2020, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, to require us to allot and issue up to an aggregate of 24,000,000 additional Offer Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the International Offer Price under the International Offering to, among other things, cover the over-allocations in the International Offering. There has been an over-allocation of 24,000,000 Offer Shares in the International Offering and such over-allocation will be settled through deferred settlement arrangement with STT GDC. Such Class A ordinary shares subject to deferred settlement arrangement will be covered by, among other methods, exercising the Over-allotment Option in full or in part or by using Class A ordinary shares purchased by the Stabilizing Manager (or through its affiliates or any person acting for it) in the secondary market at prices that do not exceed the Public Offer Price, or a combination of these means. In the event the Over-allotment Option is exercised, an announcement will be made on our website and the website of the Hong Kong Stock Exchange at www.gds-services.com and www.hkexnews.hk, respectively. As of the date of this announcement, the Over-allotment Option has not been exercised.

BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the paragraph headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus, valid applications made by the public through the **White Form eIPO** service and the **CCASS EIPO** service will be conditionally allocated on the basis set out below:

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total No. of Hong Kong Offer Shares applied for
POOL A			
100	26,382	21,106 out of 26,382 to receive 100 Shares	80.00%
200	3,310	2,781 out of 3,310 to receive 100 Shares	42.01%
300	1,182	1,025 out of 1,182 to receive 100 Shares	28.91%
400	520	100 Shares	25.00%
500	1,450	100 Shares plus 145 out of 1,450 to receive additional 100 Shares	22.00%
600	366	100 Shares plus 51 out of 366 to receive additional 100 Shares	18.99%
700	186	100 Shares plus 35 out of 186 to receive additional 100 Shares	16.97%
800	196	100 Shares plus 39 out of 196 to receive additional 100 Shares	14.99%
900	126	100 Shares plus 33 out of 126 to receive additional 100 Shares	14.02%
1,000	1,576	100 Shares plus 473 out of 1,576 to receive additional 100 Shares	13.00%
1,500	476	100 Shares plus 252 out of 476 to receive additional 100 Shares	10.20%
2,000	939	200 Shares	10.00%
2,500	185	200 Shares plus 46 out of 185 to receive additional 100 Shares	8.99%
3,000	242	200 Shares plus 140 out of 242 to receive additional 100 Shares	8.60%
3,500	74	300 Shares	8.57%
4,000	84	300 Shares plus 27 out of 84 to receive additional 100 Shares	8.30%
4,500	43	300 Shares plus 27 out of 43 to receive additional 100 Shares	8.06%
5,000	208	400 Shares	8.00%
6,000	92	400 Shares plus 18 out of 92 to receive additional 100 Shares	6.99%
7,000	42	400 Shares plus 17 out of 42 to receive additional 100 Shares	6.29%
8,000	53	500 Shares	6.25%
9,000	32	500 Shares plus 4 out of 32 to receive additional 100 Shares	5.69%

No. of Hong Kong Offer Shares applied for	No. of valid applications	Basis of allotment/ballot	Approximate percentage allotted of the total No. of Hong Kong Offer Shares applied for
10,000	335	500 Shares plus 134 out of 335 to receive additional 100 Shares	5.40%
20,000	121	700 Shares	3.50%
30,000	68	900 Shares	3.00%
40,000	22	1,100 Shares	2.75%
50,000	19	1,300 Shares	2.60%
	38,329		

POOL B

60,000	75	9,100 Shares	15.17%
70,000	9	10,600 Shares	15.14%
80,000	6	11,900 Shares	14.88%
90,000	3	13,300 Shares	14.78%
100,000	29	14,400 Shares	14.40%
200,000	7	28,600 Shares	14.30%
300,000	5	42,800 Shares	14.27%
400,000	2	56,900 Shares	14.23%
500,000	4	71,100 Shares	14.22%
600,000	1	85,100 Shares	14.18%
700,000	1	99,200 Shares	14.17%
1,000,000	2	141,600 Shares	14.16%
2,000,000	1	282,700 Shares	14.14%
4,000,000	2	565,300 Shares	14.13%
	147		

The final number of Offer Shares comprising the Hong Kong Public Offering is 8,000,000 Offer Shares, representing 5% of the total number of Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option).

LOCK-UP UNDERTAKINGS

Each of the Company, our directors, executive officers and STT GDC has agreed to certain lock-up restrictions (the “**Lock-up Undertakings**”) in respect of our Shares or ADSs, or any securities convertible into or exchangeable or exercisable for any of our Shares or ADSs (the “**Lock-up Securities**”). The major terms of the Lock-up Undertakings are set out as follows:

Name	Number of Lock-up Securities subject to the Lock-up Undertakings upon Listing	Percentage of issued share capital in the Company subject to the Lock-up Undertakings upon Listing ⁽¹⁾	Last day subject to the Lock-up Undertakings ⁽²⁾
The Company (subject to lock-up obligations pursuant to the Hong Kong Underwriting Agreement as set out in the section headed “Underwriting” in the Prospectus)	N/A	N/A	January 25, 2021
<i>Directors and executive officers (subject to lock-up obligations pursuant to the respective lock-up agreements)</i>			
William Wei Huang	80,446,240	5.5%	January 25, 2021
Sio Tat Hiang	*	*	January 25, 2021
Satoshi Okada	*	*	January 25, 2021
Bruno Lopez	*	*	January 25, 2021
Lee Choong Kwong	*	*	January 25, 2021
Gary J Wojtaszek	*	*	January 25, 2021
Lim Ah Doo	*	*	January 25, 2021
Bin Yu	*	*	January 25, 2021
Zulkifli Baharudin	*	*	January 25, 2021
Chang Sun	*	*	January 25, 2021
Judy Qing Ye	*	*	January 25, 2021
Daniel Newman	*	*	January 25, 2021
Jamie Gee Choo Khoo	*	*	January 25, 2021
Xu Wei	*	*	January 25, 2021
Yilin Chen	*	*	January 25, 2021
Liang Chen	*	*	January 25, 2021
Yan Liang	*	*	January 25, 2021
Jonathan King	*	*	January 25, 2021
Total (directors and executive officers)			
<i>STT GDC (subject to lock-up obligations pursuant to the respective lock-up agreements)</i>			
STT GDC	437,043,684	29.7%	January 25, 2021
	40,244,800	2.7%	May 2, 2021

Notes:

- means less than 1% of the total issued share capital
- (1) Without taking into account any allotment and issuance of Shares upon exercise of the Over-allotment Option, the Shares to be issued on conversion of convertible bonds and convertible preferred shares, the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or other awards that have been or may be granted from time to time and any issuance or repurchase of Shares and/or ADSs that we may make.
 - (2) The Company may issue Class A ordinary shares or ADSs without any lock-up obligation after the indicated date. Our directors, executive officers and STT GDC may dispose of or transfer Class A ordinary shares or ADSs without any lock-up obligation after the indicated date.

RESULTS OF ALLOCATIONS

The results of allocations of the Hong Kong Offer Shares under the Hong Kong Public Offering successfully applied for through the **White Form eIPO** service or through the **CCASS EIPO** service, including the Hong Kong identity card numbers, passport numbers or Hong Kong business registration numbers of successful applicants (where applicable) and the number of Hong Kong Offer Shares, successfully applied for, will be made available at the times and dates and in the manner specified below:

- (a) in the announcement to be posted on our website and the website of the Hong Kong Stock Exchange at www.gds-services.com and www.hkexnews.hk, respectively, by no later than 9:00 a.m. on Friday, October 30, 2020;
- (b) from the designated results of allocations website at www.iporesults.com.hk (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function from 8:00 a.m. on Friday, October 30, 2020 to 12:00 midnight on Thursday, November 5, 2020; and
- (c) from the allocation results telephone enquiry line by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. Friday, October 30, 2020, Monday, November 2, 2020, Tuesday, November 3, 2020 and Wednesday, November 4, 2020.

SHAREHOLDING CONCENTRATION ANALYSIS

We set out below the analysis of shareholding concentration in the International Offering:

Class A ordinary shares held by the top 1, 5, 10, 20 and 25 of the places out of the International Offer Shares, total Offer Shares and our total issued share capital upon Listing (without taking into account any allotment and issuance of Shares upon exercise of the Over-allotment Option, the Shares to be issued on conversion of convertible bonds and convertible preferred shares, the Shares to be issued pursuant to the Share Incentive Plans, including pursuant to the exercise of options or other awards that have been or may be granted from time to time and any issuance or repurchase of Shares and/or ADSs that we may make):

Placee	Subscription	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming the Over-allotment Option)	Subscription as % of total Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total Shares upon Listing (assuming the Over-allotment Option)	% of total Shares upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	40,244,800	26.4768%	22.8664%	25.1530%	21.8722%	2.7355%	2.6916%
Top 5	95,812,800	63.0347%	54.4391%	59.8830%	52.0722%	6.5127%	6.4081%
Top 10	122,205,800	80.3986%	69.4351%	76.3786%	66.4162%	8.3067%	8.1733%
Top 20	139,933,800	92.0617%	79.5078%	87.4586%	76.0510%	9.5117%	9.3590%
Top 25	144,803,800	95.2657%	82.2749%	90.5024%	78.6977%	9.8427%	9.6847%