

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2020										
To : Hong Kong Exchanges and Clearing Limited										
Name of Issuer Chaoda Modern Agriculture (Holdings) Limited										
Date Submitted	2 November		re (Holdings)	Littilled						
	2 NOVEITIBEI	2020								
I. Movements in Authorised Share Capital										
1. Ordinary Shares										
(1) Stock code :682	Description :		Ordinary	Shares						
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month	00,000,000	HK\$0.10	HK\$500,000,000						
Increase/(decrease)		Nil								
Balance at close of the month	5,00	00,000,000	HK\$0.10	HK\$500,000,000						
(2) Stock code : N/A	Description :		N/A	1						
		of ordinary shares	Par value (State currency)	Authorised share capital (State currency)						
Balance at close of preceding	month	N/A	N/A	N/A						
Increase/(decrease)		N/A		N/A						
Balance at close of the month		N/A	N/A	N/A						

2. Preference Shares								
Stock code :	N/A Descript	ion :	N/A					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_	N/A	N/A	N/A				
Increase/(decrease)	_	N/A		N/A				
Balance at close of th	N/A							
3. Other Classes of S	hares							
Stock code :	N/A Descript	ion :	N/A					
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of pr	eceding month_	N/A	N/A	N/A				
Increase/(decrease)	_	N/A		N/A				
Balance at close of th	e month _	N/A	N/AN/A					
Total authorised share capital at the end of the month (State currency): HK\$500,000,000								
II. Movements in Issue	ed Share Capital							
	No. of ordin	nary shares (2)	No of preference shares	No. of other classes of shares				
Balance at close of preceding month	3,295,582,491	N/A	N/A	N/A				
Increase/ (decrease) during the month		N/A	N/A	N/A				
Balance at close of the month	3,295,582,491	N/A	N/A	N/A				

Share Options (under Share Option Schemes of the Issuer) No. of new shares of No. of new shares of Particulars of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Exercise price HK\$6.43 (19 / 06 / 2002) Nil ordinary shares Nil Nil Nil Nil 61,300,000 (Note 1) 2. Exercise price HK\$0.187 (17 / 12 / 2015) ordinary shares Nil Nil Nil Nil Nil 248,580,000 (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date			-			
(if applicable)	(,				
(dd/mm/yyyy) 2. N/A	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
J. 14/71						
						_
Stock code (if listed) Class of shares			-			
Cubacription price			-			
EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A	(/ /)	-			
Stock code (if listed)						
issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	()	-			
		Total E	3. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	_
			(C	ther class)	N/A	

Class and description	Currency amount outstandir	of	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	_						
Stock code (if listed)							
(if applicable) (dd/mm/yyyy))	()					
2. N/A	\ / /						
	_						
	_						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
				_			
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	 						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, ,		 -	•	ary shares) ce shares) ther class)	N/A N/A N/A	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
	Situres (Note 1)		
2.	N/A		
	(/ /)		
	shares (Note 1)		
3.	N/A		
0.	147.		
	(/ /)		
	shares (Note 1)		
	Total D. (Oudinam, aharaa)	NI/A	
	Total D. (Ordinary shares) (Preference shares)	N/A N/A	
	(Other class)	N/A N/A	
	(Other class)	I N/ / \	•

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m pui th	ssuer ssued ring the nonth rsuant nereto	shares of issuer which may be issued pursuant thereto as at close of the
Type of Issue		month
Class of shares issuable (Note 1)		
1. Rights issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)	21/2	. 1/4
_	N/A	N/A
Class of shares issuable (Note 1)		
2. Open offer At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
_	N/A	N/A
Class of shares issuable (Note 1)		
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
_	N/A	N/A
Class of shares issuable (Note 1)		
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)		
EGM approval date: (/ /) (dd/mm/yyyy)		
-	N/A	N/A

Class of shares State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) N/A		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)										
Class of shares										
Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy)	5.	Scrip dividend	At price :			(/ /)		
Class of shares Class of shares Class of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Cancellation date : (
Shares						_				
Class of shares 7. Redemption of shares 8. Consideration issue At price : State currency 8. Consideration issue 9. Class of shares 1. Issue and allotment (/ /) 1. Issue and allotment (/ /) 1. Issue and allotment (/ /) 2. Consideration issue 3. Consideration issue 4. Consideration issue 6. Consideration issue 8. Consideration issue 9. Consideration issue 1. Class of shares 2. Class of shares 3. Consideration 4. Class of shares 5. Class of shares 6. Class of shares 6. Class of shares 6. Class of shares 7. Class of shares 8. Consideration 8. Consideration 9. Class of shares 9. Class of shares	6.					(/ /)		
Class of shares redeemed (Note 1) 7. Redemption of shares					EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
Tedeemed (Note 1)									N/A	N/A
Shares										
Class of shares 8. Consideration issue At price: State currency State (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
Class of shares issuable (Note 1) 8. Consideration At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									N/A	<u>N/A</u>
8. Consideration issue At price: State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				_		_				
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
(dd/ffiff/yyyy)				oun one,	EGM approval date:	(/ /)		
					(dd/IIIII/yyyy)				N/A	N/A

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month			
	Class of sharesissuable (Note 1)	· · · · · · · · · · · · · · · · · · ·					
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy))					
	EGM approval date: (/ / (dd/mm/yyyy))					
			N/A	N/A			
	Class of sharesissuable (Note 1)						
10. Other (Please specify) At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))					
	EGM approval date: (/ / (dd/mm/yyyy))	N/A	N/A			
			s) N/A s) N/A	-			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)							
		(2	2)	N/A			
Total increase / (decrease) in preference shares of	during the month (i.e. Total of A t	o E):	-	N/A			
Total increase / (decrease) in other classes of sha	ares during the month (i.e. Total	of A to)	N/A			
(These figures should be the same as the relevar Capital").)	nt figures under II above ("Mover	nents	in Issued Si				
IV. Confirmations							
We hereby confirm to the best knowledge, info issued by the issuer during the month as set out published under rule 13.25A, it has been duly a	in Part III which has not been p	reviou	ısly disclose	d in a return			

insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled; (iii)

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Rema	arks (if any):	
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Subm	itted by: YEUNG Man Chit	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.