

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer XiangXing International Holding Limited

Date Submitted 02/11/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 1732 Description : XIANGXING INT

|                                     | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
|-------------------------------------|------------------------|------------------|---------------------------------|
| Balance at close of preceding month | <u>4,000,000,000</u>   | <u>0.01</u>      | <u>40,000,000</u>               |
| Increase/(decrease)                 | <u>-</u>               |                  | <u>-</u>                        |
| Balance at close of the month       | <u>4,000,000,000</u>   | <u>0.01</u>      | <u>40,000,000</u>               |

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

|                                     | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
|-------------------------------------|------------------------|----------------------------|-------------------------------------------|
| Balance at close of preceding month | <u>N/A</u>             |                            |                                           |
| Increase/(decrease)                 |                        |                            |                                           |
| Balance at close of the month       |                        |                            |                                           |

## 2. Preference Shares

|                                     |                          |                               |                                              |
|-------------------------------------|--------------------------|-------------------------------|----------------------------------------------|
| Stock code : _____                  | Description : _____      |                               |                                              |
|                                     | No. of preference shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <b>N/A</b>               | _____                         | _____                                        |
| Increase/(decrease)                 | _____                    | _____                         | _____                                        |
| Balance at close of the month       | _____                    | _____                         | _____                                        |

## 3. Other Classes of Shares

|                                     |                                |                               |                                              |
|-------------------------------------|--------------------------------|-------------------------------|----------------------------------------------|
| Stock code : _____                  | Description : _____            |                               |                                              |
|                                     | No. of other classes of shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month | <b>N/A</b>                     | _____                         | _____                                        |
| Increase/(decrease)                 | _____                          | _____                         | _____                                        |
| Balance at close of the month       | _____                          | _____                         | _____                                        |

Total authorised share capital at the end of the month (HK\$): **40,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |          | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|----------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)      |                         |                                |
| Balance at close of preceding month   | <u>1,000,000,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Increase/ (decrease) during the month | <u>-</u>               | <u>-</u> | <u>-</u>                | <u>-</u>                       |
| Balance at close of the month         | <u>1,000,000,000</u>   | <u>-</u> | <u>-</u>                | <u>-</u>                       |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|-----------|----------------------------|------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised | Cancelled                  | Lapsed     |                                                                      |                                                                                           |
| 1. N/A                                                                                                   |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 2.                                                                                                       |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
| 3.                                                                                                       |                           |           |                            |            |                                                                      |                                                                                           |
| ( / / ) shares                                                                                           |                           |           |                            |            |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |           |                            |            |                                                                      |                                                                                           |
|                                                                                                          |                           |           | Total A. (Ordinary shares) |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Preference shares)        |            | <u>N/A</u>                                                           |                                                                                           |
|                                                                                                          |                           |           | (Other class)              |            | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            | <u>N/A</u> |                                                                      |                                                                                           |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                                         | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as<br>at close of the<br>month |
|--------------------------------------------------------------------------------------------------|---------------------------------|----------------------------------------------------|----------------------------------|-------------------------------------------|-------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| 1. N/A                                                                                           |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1) _____                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                         |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 2.                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1) _____                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                         |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 3.                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1) _____                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                         |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| 4.                                                                                               |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| ( / / )                                                                                          |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Stock code (if listed) _____                                                                     |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Class of shares<br>issuable (Note 1) _____                                                       |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Subscription price _____                                                                         |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____                                       | ( / / )                         |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |
| Total B. (Ordinary shares) _____ N/A<br>(Preference shares) _____ N/A<br>(Other class) _____ N/A |                                 |                                                    |                                  |                                           |                                                                                           |                                                                                                                   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                                                                                                                                                | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------|------------------------------------|----------------------------|------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. N/A<br>_____<br>_____<br>_____                                                                                                                                    |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 2.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 3.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
| 4.<br>_____<br>_____<br>_____                                                                                                                                        |                                |                                    |                            |                              |                                                                      |                                                                                           |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ | ( / / )                        |                                    |                            |                              |                                                                      |                                                                                           |
|                                                                                                                                                                      |                                |                                    | Total C. (Ordinary shares) |                              | N/A                                                                  |                                                                                           |
|                                                                                                                                                                      |                                |                                    | (Preference shares)        |                              | N/A                                                                  |                                                                                           |
|                                                                                                                                                                      |                                |                                    | (Other class)              |                              | N/A                                                                  |                                                                                           |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 2. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| 3. _____<br>_____<br>_____<br>( / / )<br>shares (Note 1)                                                |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              | N/A                                                                  |                                                                                           |
| (Preference shares)                                                                                     | N/A                                                                  |                                                                                           |
| (Other class)                                                                                           | N/A                                                                  |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                              | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                        |
|---------------|--------------|------------|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------|
| 1.            | Rights issue | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 2.            | Open offer   | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 3.            | Placing      | At price : | State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |
| 4.            | Bonus issue  |            |                      | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | <u>      N/A      </u>                                                                    | <u>      N/A      </u> |

| Type of Issue |                        |                  |                      | No. of new shares of issuer issued during the month pursuant thereto                                                                          | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|---------------|------------------------|------------------|----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------|
| 5.            | Scrip dividend         | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | <u>N/A</u>                                                                                | <u>N/A</u> |
| 6.            | Repurchase of shares   |                  |                      | Class of shares repurchased (Note 1) _____<br>Cancellation date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____     | <u>N/A</u>                                                                                | <u>N/A</u> |
| 7.            | Redemption of shares   |                  |                      | Class of shares redeemed (Note 1) _____<br>Redemption date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____          | <u>N/A</u>                                                                                | <u>N/A</u> |
| 8.            | Consideration issue    | At price : _____ | State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ | <u>N/A</u>                                                                                | <u>N/A</u> |
| 9.            | Capital reorganisation |                  |                      | Class of shares issuable (Note 1) _____<br>Issue and allotment date : ( dd / mm / yyyy ) _____<br>EGM approval date: ( dd / mm / yyyy ) _____ |                                                                                           |            |



|                               |            |                         |                                            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |                        |
|-------------------------------|------------|-------------------------|--------------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|------------------------|
| Type of Issue                 |            |                         |                                            |                                                                      |                                                                                           |                        |
|                               |            |                         |                                            |                                                                      |                                                                                           |                        |
| 10. Other<br>(Please specify) | At price : | State<br>currency _____ | Class of shares _____<br>issuable (Note 1) | Issue and allotment<br>date : (dd/mm/yyyy) ( / / )                   | EGM approval date: ( / / )<br>(dd/mm/yyyy)                                                | <u>        </u><br>N/A |
|                               |            |                         |                                            | Total E. (Ordinary shares)                                           | <u>        </u><br>N/A                                                                    |                        |
|                               |            |                         |                                            | (Preference shares)                                                  | <u>        </u><br>N/A                                                                    |                        |
|                               |            |                         |                                            | (Other class)                                                        | <u>        </u><br>N/A                                                                    |                        |

|                                                                                                                         |     |                        |
|-------------------------------------------------------------------------------------------------------------------------|-----|------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>        </u><br>N/A |
|                                                                                                                         | (2) | <u>        </u><br>N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>        </u><br>N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>        </u><br>N/A |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                        |

