HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31-10-2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Petroleum & Chemical Corporation
Date Submitted	02-11-2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00386</u> Descri	ption : <u>H shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	25,513,438,600	1.00	25,513,438,600
Increase/(decrease)	0		0
Balance at close of the month	25,513,438,600	1.00	25,513,438,600
(2) Stock code : <u>600028</u> Descri	ption : <u>A shares</u>		
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>
Balance at close of preceding month	95,557,771,046	1.00	95,557,771,046
Increase/(decrease)	0		0
Balance at close of the month	95,557,771,046	1.00	95,557,771,046

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month		<u>-</u>	

3. Other Classes of Shares

Stock code : <u>N/A</u>	Descript	tion :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month _		.	
Increase/(decrease)	-		-	
Balance at close of the mo	onth _			
Balance at close of the mo	onth _			

Total authorised share capital at the end of the month (*RMB*):

121,071,209,646

II. Movements in Issued Share Capital

	No. of ordir (1)	nary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	H shares 25,513,438,600	A shares 95,557,771,046		
Increase/(decrease) during the month	0	0		
Balance at close of the month	H shares 25,513,438,600	A shares 95,557,771,046		

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Opt	ion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM	Ν	Novement duri	ng the month		thereto	thereto as at close of
approval date	ľ				_	the month
(dd/mm/yyyy) and						
class of shares issuable	Cronted	Exercised	Cancelled	Longod		
1.N/A	Granted	Exercised	Cancelled	Lapsed		
<u>1.10/A</u>						
(/ /)						
shares						
(Note 1)						
2 1 7/1						
<u>2. N/A</u>						
shares						
(Note 1)						
<u>3. N/A</u>						
shares						
(Note 1)						
(11010-1)			Total A	A. (Ordina	ary shares) <u>N/A</u>	
					res) <u>N/A</u> (Other	
			clas	ss)	N/A	
Total funds raised d		nth from exerci	se			
of options (State cu	irrency)			N/A		

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Stock code (if listed) Class of shares							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A	(/ /)					
(/ /) Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy))					
3. N/A)					
(/ /) Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Out a start and a start							
EGM approval date							
(if applicable) (dd/mm/yyyy)	()					
	(/ /)					
			Total B.	``	ary shares)		
				•	ce shares)		
				(0	ther class)	N/A	

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
2. IVA	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u> N/A	. ,					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(//)			m (obors -)		
			Total C. (Ordina		N/A N/A	-
			•	ce shares)	N/A N/A	_
			(0	ther class)	N/A	_

Options (other than under Share Option Schemes)		-
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		<u> </u>
2. <u>N/A</u>	_	
	_	
shares (Note 1)	7	
3. <u>N/A</u>	_	
	_	
shares (Note 1)		
		<u> </u>
Total D. (Ordinary shares)	N/A	
(Preference shares)		-
(Other class)		-
,		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Turpo of Jopun	in Issued Sha	ire Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									monui
				Class of shares issuable (Note 1)						
1.	Rights issue	At price :	State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares						
2.	Open offer	At price :	State <u>N/A</u> currency	issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			·	EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)						
3.	Placing	At price :	State <u>N/A</u> currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of						
1	Bonus issue		N/A	shares issuable <i>(Note 1)</i>	(/	/)		
4.			1N/ A	lssue and allotment date : (dd/mm/yyyy)			/	`		
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Node Class of shares issuable (Note 1) S. Scrip dividend At price : State N/A Issue and allotment (// /) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)		Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State N/A Issue and allotment date : (///) 5. Scrip dividend At price : N/A Issue and allotment date : (///) (///) 6. Repurchase of shares N/A Class of shares repurchased (Note 1)						Class of shares					
S. Schp dividend At price : N/A date : (dd/mm/yyyy) Gate : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares repurchased (Note 1)						issuable (Note 1)	,		,		
Class of shares repurchase of shares	5.	Scrip dividend	At price :	State	<u>N/A</u>		(/ /)		
6. Repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State N/A State N/A Redemption date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							(/ /)		
6. Repurchase of shares N/A Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : (/ /) EGM approval date: (/ /) 8. Consideration issue At price : State N/A State N/A Redemption date : (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)											
shares N/A (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)											
Class of shares redeemed (Note 1) 7. Redemption of shares N/A Redemption date : (// /) EGM approval date: (// /) (dd/mm/yyyy) Class of shares redeemed (Note 1) Redemption date : (// /) EGM approval date: (// /) (dd/mm/yyyy) Class of shares issue At price : State N/A Issue and allotment date : (// /) EGM approval date:	6.			N/A			()		
7. Redemption of shares N/A Redemption date : (/ /) 8. Consideration issue At price : State N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /)							(/ /)		
7. Redemption of shares N/A Redemption date : (/ /) 8. Consideration issue At price : State N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /) 8. Consideration issue At price : State N/A Issue and allotment date : (/ /)											
shares N/A Hodempton adds: Image: Class of shares (///) EGM approval date: (///) (///) (dd/mm/yyyy) Image: Class of shares issuable (Note 1) 8. Consideration issue State N/A Issue and allotment (///) Issue and allotment (///) EGM approval date: (///)											
(dd/mm/yyyy) (dd/mm/yyyy) Class of shares 8. Consideration At price : State N/A Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///)	7.			N/A		Redemption date :	(/ /)		
8. Consideration At price : State <u>N/A</u> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)							(/ /)		
8. Consideration At price : State <u>N/A</u> Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)											
issue At price : (d//mm/yyyy) EGM approval date: (/ /)											
	8.		At price :	State	<u>N/A</u>		()		
							(/ /)		

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		
9.	Capital reorganisation	N/A	Issue and allotment (/ /)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
		N /	Class of shares		
10.	Other (Please specify) At price :	State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)		
			Total E. (Ordina	ſy	
			(Preference share (Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I Capital").)	s Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

Γ

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:_____Huang Wensheng _____ Title: __Vice President and Secretary to the Board of Directors (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.