

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):		31/10/2020			_
To : Hong Kong Excl	nanges and Clea	ring Limited			
Name of Issuer	(the "Company	<u>/") </u>	Group Limit	ed (In Provisional L	iquidatioı
Date Submitted	2 November 20)20	<u>—</u>		
I. Movements in Autl	norised Share Ca	apital			
1. Ordinary Shares					_
(1) Stock code :	2228 Descrip	otion : _ 			
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of p	preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000	
Increase/(decrease)					
Balance at close of t	he month	4,000,000,000	HK\$0.10	HK\$400,000,000	
(2) Stock code :	N/A Descrip	otion :			
		No. of ordinary shares	Par value (State currency)	capital	
Balance at close of p	preceding month				
Increase/(decrease)					
Balance at close of t	he month				

2. Preference Shares				
Stock code : N	/A Descri	ption :		
		No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of pre	eceding month	I		
Increase/(decrease)			-	
Balance at close of the	month			
3. Other Classes of Sh	ares			
Stock code : N	/A Descri	ption :		
		No. of other classes of shares	Par value (State currency)	capital
Balance at close of pre	eceding month	l		
Increase/(decrease)		,	-	

Total authorised share capital at the end of the month (State currency): HK\$400,000,000.00

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,329,266,000			
Increase/ (decrease) during the month				
Balance at close of the month	2,329,266,000			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the	ne Issuer)			
Particulars of share option scheme including EGM		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued		
approval date (dd/mm/yyyy) and class of shares issuable						pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme						
(12/05/2010)	_	_				
Ordinary shares (Note 1)	0	0	0	0	0	0
2.						
(/ /) shares						
(Note 1)						
3.						
(/ /) shares						
(Note 1)		Tota	al A. (Ordina	rv shares)	N/A	
				ce shares)		
				ther class)		
Total funds raised durir options (State currency		from exercise	of	NIL		

Warrants to Issue Shares of th	ie Issuer whic	ch are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
2. N/A						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)				
3. N/A	•	•				
				· -		_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	1 1	/				
(dd/mm/yyyy) 4. N/A	(/	/)				
				. <u> </u>		
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/	/)				
		Total B	s. (Ordina	ary shares)	N/A	
			(Preferen	ice shares)	N/A	- -
			(C	ther class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)	<u> </u>				
2. N/A						
-	_					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u></u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
4. N/A	_					
	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
	,	<u></u>	Total C. (Ordina		N/A	_
				ce shares)	N/A	=
			(O	ther class)	N/A	_

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
Strates (Note 1)		
2. N/A		
shares (Note 1)		· -
3. N/A		
o. NA		
shares (Note 1)		· ·
Tribil D. (Ordinamakana)	N1/A	
Total D. (Ordinary shares)	N/A	
(Preference shares) (Other class)	N/A N/A	•
(Other class)	IN/A	•
	1	

\sim	her Movements	in Issued Sh	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as a close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/ /)		

	-							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								monu
				Class of shares issuable (Note 1)					
5.	Scrip dividend	At price :	State currency——	Issue and allotment date : (dd/mm/yyyy)	(/	' /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	′ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	' /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	′ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	' /)		
				Class of shares issuable (Note 1)					
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/	′ /)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	' /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	N/A	
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class) N/A) N/A	-
Total increase / (decrease) in ordinary shares dur	, , ,	· ———	N/A
Tatal in avagas / /dagagasas) in musfavanas ab avag	(2		N/A
Total increase / (decrease) in preference shares of Total increase / (decrease) in other classes of shares:	,		N/A N/A
(These figures should be the same as the relevan Capital").)	nt figures under II above ("Movements	in Issued St	nare

Remarks (if any):
Submitted by: Man Chun So
Joint Provisional Liquidator Title: (acting as agent of the Company without personal liability) (Director, Secretary or other duly authorised officer)
(2estel, estelly et early addition)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.