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Yi Hua Holdings Limited

益華控股有限公司

(In Liquidation)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2213)

ADDITIONAL RESUMPTION GUIDANCE AND CONTINUED SUSPENSION OF TRADING

This announcement is made by Yi Hua Holdings Limited (In Liquidation) (the "**Company**") pursuant to Rule 13.09 of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 7 September 2020 (the "**Announcement**") in relation to, among other things, the resumption guidance set forth by the Stock Exchange for the Company (the "**Resumption Guidance**").

RESUMPTION GUIDANCE

As disclosed in the Announcement, the Company received a letter from the Stock Exchange dated 25 August 2020, in which, among other things, the Stock Exchange set out the following Resumption Guidance:

- (i) have the winding-up order against the Company withdrawn or dismissed and the appointment of any liquidators (provisional or not) discharged;
- (ii) publish all outstanding financial results and address any audit modifications; and
- (iii) inform the market of all material information for shareholders and investors to appraise the Company's position.

ADDITIONAL RESUMPTION GUIDANCE

On 29 October 2020, the Company received a letter from the Stock Exchange setting out the following additional Resumption Guidance:

- (i) demonstrate the Company's compliance with Rule 13.24 of the Listing Rules.

The Stock Exchange indicated that it may modify the Resumption Guidance and/or give further guidance as and when appropriate.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange, which has been suspended with effect from 3:33 p.m. on 18 August 2020, remains suspended and will continue to be so until further notice.

The Company will keep the public informed by making further announcements as appropriate.

For and on behalf of
Yi Hua Holdings Limited
(In Liquidation)
Lai Kar Yan (Derek)
Ho Kwok Leung Glen
Joint and Several Liquidators
acting as agents without personal liability

Hong Kong, 2 November 2020

At the date of this announcement, the executive Directors are Mr. Chen Jianren, Mr. Fan Xinpei, Mr. Leung Wai Kwan and Mr. Wu Kai; the non-executive Directors are Mr. Chen Daren and Mr. Chen Wenhan; and the independent non-executive Directors are Mr. Chong Ning and Ms. Chan Man Sze.