

### Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/10/2020 |  |
|------------------------------------|------------|--|
|------------------------------------|------------|--|

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Natural Dairy (NZ) Holdings Limited (In Provisional Liquidation) |
|----------------|--|
| Date Submitted | 02/11/2020   |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares                  |                        |                                  |   |  |
|-------------------------------------|------------------------|----------------------------------|---|--|
| (1) Stock code : <u>462</u> Descrip | tion :                 | ORDINARY SHARES                  |   |  |
|                                     | No. of ordinary shares | Par value<br>(HKD)               | Authorised share<br>capital<br><i>(HKD)</i>     |  |
| Balance at close of preceding month | 8,000,000,000          | 0.10                             | 800,000,000.00                                  |  |
| Increase/(decrease)                 |                        |                                  | <u> </u>  |  |
| Balance at close of the month       | 8,000,000,000          | 0.10                             | 800,000,000.00                                  |  |
| (2) Stock code : <u>N/A</u> Descrip | tion :                 |                                  |   |  |
|                                     | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |
| Balance at close of preceding month |                        |                                  |   |  |
| Increase/(decrease)                 |                        | -                                |   |  |
| Balance at close of the month       |                        |                                  |   |  |

# 2. Preference Shares

| Stock code :          | N/A         | Descript | tion :                   |                                  |   |
|-----------------------|-------------|----------|--------------------------|----------------------------------|---|
|                       |             |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of j | preceding 1 | month    |                          |                                  |   |
| Increase/(decrease)   |             | -        |                          |                                  |   |
| Balance at close of t | the month   | -        |                          |                                  |   |

#### 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | otion :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (State HKD 800,000,000.00

### II. Movements in Issued Share Capital

|  | No. of ordin  | ary shares | No of preference | No. of other classes |  |  |
|--|---------------|------------|------------------|----------------------|--|--|
|  | (1)           | (2)        | shares           | of shares            |  |  |
| Balance at close of<br>preceding month<br>Increase/ (decrease)<br>during the month | 2,708,782,228 | N/A_       | N/A              | N/A                  |  |  |
| Balance at close of the month  | 2,708,782,228 |            |                  |                      |  |  |

## III. Details of Movements in Issued Share Capital

| Share Options (under                        | r Share Option | Schemes of the | e Issuer)       |                |                            |   |
|---|----------------|----------------|-----------------|----------------|----------------------------|---|
| Particulars of share                        |                |                |                 |                | No. of new shares of       | No. of new shares of                                |
| option scheme                               |                |                |                 |                | issuer issued during       | issuer which may be                                 |
| including EGM<br>approval date              |                |                |                 |                | the month pursuant thereto | issued pursuant thereto<br>as at close of the month |
| (dd/mm/yyyy) and                            |                | Movement du    | uring the month |                | -                          | as at close of the month                            |
| class of shares                             |                |                |                 |                |                            |   |
| issuable                                    | Granted        | Exercised      | Cancelled       | Lapsed         |                            |   |
|   |                |                |                 |                |                            |   |
| N/A   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                | . <u> </u>     | <u></u>         |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                |                 |                |                            |   |
|   |                |                | Total A. (Ord   | linemy charge) |                            |   |
|   |                |                |                 | rence shares)  |                            |   |
|   |                |                | (Fiele          | (Other class)  |                            |   |
| Total funda naised de                       | ning the meant | from oversi    | of              | (Onier class)  |                            |   |
| Total funds raised du options (State curren |                | from exercise  | 01              | Nil            |                            |   |
| options (State curren                       | <i>cy)</i>     |                |                 | 1111           |                            |   |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)<br>1. N/A                              | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---|----------------------------------|---|--|--|
| 1. IN/A   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)  |   |                                  |   |  |  |
| (dd/mm/yyyy)<br>2   | ( / / )   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares  |   |                                  |   |  |  |
| issuable (Note 1)<br>Subscription price<br>EGM approval date<br>(if applicable)                 |   |                                  |   |  |  |
| (dd/mm/yyyy)3.  | ( / / )   |                                  |   |  |  |
|   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)                      | ( / / )   |                                  |   |  |  |
| <u>4.</u>   |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)                       |   |                                  |   |  |  |
| Subscription price  |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|   | Total   | (Prefere                         | nary shares) <u>Nil</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |

For Main Board and GEM listed issuers

| Convertibles (i.e. Convertib              | le into  | Shares of the I                      | ssuer which are t                        |                                  |  |  | d 1550015  |
|---|----------|--------------------------------------|--|----------------------------------|--|--|--|
| Class and description                     |          | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 1. Convertible Bond A                     |          | HKD                                  | 112,874,430.50                           | 0                                | 112,874,430.50                                     | 0  | 45,149,772   |
|   |          |                                      |  |                                  |  |  |  |
| Stock code (if listed)<br>Class of shares | N/A      |                                      |  |                                  |  |  |  |
| issuable (Note 1)                         | (        | Ordinary Share                       | s  |                                  |  |  |  |
| Subscription price                        |          | HKD2.50                              |  |                                  |  |  |  |
| EGM approval date                         |          |                                      |  |                                  |  |  |  |
| (if applicable)                           |          |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy))                             |          | ( / / )                              |  |                                  |  |  |  |
| 2. Convertible Bond B                     | <u> </u> | HKD                                  | 463,344,000                              | 0                                | 463,344,000  | 0  | 231,672,000  |
|   |          |                                      |  |                                  |  |  |  |
|   | <u> </u> |                                      |  |                                  |  |  |  |
| Stock code (if listed)                    | N/A      |                                      |  |                                  |  |  |  |
| Class of shares                           | 1011     |                                      |  |                                  |  |  |  |
| issuable (Note 1)                         | (        | Ordinary Share                       | s  |                                  |  |  |  |
| Subscription price                        |          | HKD2.00                              |  |                                  |  |  |  |
| EGM approval date                         |          |                                      |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)           |          | ( / / )                              |  |                                  |  |  |  |
| 3.  |          | ( ' ' )                              |  |                                  |  |  |  |
| <u>.</u>                                  | <u> </u> |                                      |  |                                  |  |  |  |
|   |          |                                      |  |                                  |  |  |  |
|   |          |                                      |  |                                  |  |  |  |
| Stock code (if listed)                    | <u> </u> |                                      |  |                                  |  |  |  |
| Class of shares                           |          |                                      |  |                                  |  |  |  |
| issuable (Note 1)                         |          |                                      |  |                                  |  |  |  |
| Subscription price<br>EGM approval date   |          |                                      |  |                                  |  |  |  |
| (if applicable)                           |          |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)                              |          | ( / / )                              |  |                                  |  |  |  |
| 4.  |          | · · ·                                |  |                                  |  |  |  |
|   |          |                                      |  |                                  |  |  |  |
|   |          |                                      |  |                                  |  |  |  |
|   |          |                                      |  |                                  |  |  |  |
| Stock code (if listed)                    |          |                                      |  |                                  |  |  |  |
| Class of shares issuable (Note 1)         |          |                                      |  |                                  |  |  |  |
| Subscription price                        |          |                                      |  |                                  |  |  |  |
| EGM approval date                         |          |                                      |  |                                  |  |  |  |
| (if applicable)                           |          |                                      |  |                                  |  |  |  |
| (dd/mm/yyyy)                              |          | ( / / )                              |  | m . 1 ~                          |  |  |  |
|   |          |                                      |  |                                  | nary shares) <u>Nil</u>                            |  | -  |
|   |          |                                      |  |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |
|   |          |                                      |  | (                                | <u> </u>   | -  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---|--|
| if applicable, and class of shares issuable:               |   |  |
| 1. N/A   |   |  |
|  |   |  |
|  |   |  |
| ( / / )<br>shares (Note 1)                                 | -   |  |
|  |   |  |
| 2.   |   |  |
|  |   |  |
|  |   |  |
|  | -   |  |
| shares (Note 1)  |   |  |
| 3.   |   |  |
|  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  |   |  |
| Total D. (Ordinary shares)                                 | Nil   |  |
| (Preference shares)  | N/A   |  |
| (Other class)  | N/A   |  |
|  |   |  |

| -  | Type of Issue |                  |   |       |   | shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|------------------|---|-------|---|--|---|
|    |               |                  | Class of shares issuable (Note 1)                         |       |   |  |   |
| 1. | Rights issue  | At price : State | Issue and allotment                                       | ( / / | ) |  |   |
|    |               | currency         | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) | N/A  |   |
|    |               |                  |   |       |   | 11/21  |   |
|    |               |                  | Class of shares issuable (Note 1)                         |       |   |  |   |
| 2. | Open offer    | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  |   |
|    |               |                  |   |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)                         |       |   |  |   |
| 3. | Placing       | At price : State | _ Issue and allotment<br>date : (dd/mm/yyyy)              | ( / / | ) |  |   |
|    |               |                  | AGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  |   |
|    |               |                  |   |       |   |  |   |
|    |               |                  | Class of shares issuable (Note 1)                         |       |   |  |   |
| 4. | Bonus issue   |                  | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |               |                  | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  |   |
|    |               |                  |   |       |   |  |   |

|    | Type of Issue                                    | <u>F</u>  | for Main I        | Boai           | d and GEM lis<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new shares of |
|----|--|---|-------------------|----------------|---|----------------------|
|    |  |   |                   |                |   |                      |
| 5. | Scrip dividend At price : State<br>currency ———  | Class of shares issuable<br>( <i>Note 1</i> )<br>— Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / /             |                | N/A   |                      |
| 6. | Repurchase of                                    | Class of shares<br>repurchased ( <i>Note 1</i> )<br>Cancellation date :   | <u>Ordinar</u>    | -              |   |                      |
|    | shares   | (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / /             | )              | N/A   | <u> </u>             |
|    |  | Class of shares redeemed (Note 1)   |                   |                |   |                      |
| 7. | Redemption of shares                             | Redemption date : (dd/mm/yyyy)  | ( / /             | )              |   |                      |
|    |  | EGM approval date:<br>(dd/mm/yyyy)  | ( / /             | )              | N/A   |                      |
|    |  | Class of shares issuable (Note 1)   | Ordinar<br>shares | <u>ry</u><br>3 |   |                      |
| 8. | Consideration issue At price : State<br>currency | - Issue and allotment<br>date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy)  | ( / /             |                | N/A   |                      |
|    |  |   |                   |                |   |                      |

|     |                           |  | For  | Main Boar | d and GEM lis  | ted issuers   |
|-----|---------------------------|--|--|-----------|--|---|
|     | Type of Issue             |  |  |           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |  | Class of shares issuable _ (Note 1)            |           |  |   |
| 9.  | Capital reorganisation    |  | Issue and allotment (<br>date : (dd/mm/yyyy)   | // )      |  |   |
|     |                           |  | EGM approval date: (<br>(dd/mm/yyyy)           | // )      | N/A  |   |
|     |                           |  |  |           | 10/24  |   |
|     |                           |  | Class of shares issuable _ (Note 1)            |           |  |   |
| 10. | Other<br>(Please specify) | At price : State   | — Issue and allotment (<br>date : (dd/mm/yyyy) | // )      |  |   |
|     |                           |  | EGM approval date: (<br>(dd/mm/yyyy)           | //)       | N/A  |   |
|     |                           | Total E. (Ordinary shares) Nil   (Preference shares) N/A   (Other class) N/A |  |           |  |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |
|--|-----|-----|--|--|--|
|  | (2) | N/A |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |

| Remarks | (if | any): |
|---------|-----|-------|
|---------|-----|-------|

| Submitted by: Yat Kit Jong                             |
|--|
| Submitted by. Tat Kit Solig                            |
|  |
| Title: Joint Provisional Liquidator                    |
|  |
| (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.