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Golden Vision Buyout Fund SPC
(Incorporated in the Cayman Islands with limited liability)
acting for and on behalf of

Golden Vision Buyout Fund I SP

AMVIG HOLDINGS LIMITED
澳科控股有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2300)

JOINT ANNOUNCEMENT

**FURTHER DELAY IN DESPATCH OF COMPOSITE DOCUMENT
IN RELATION TO
AND
MONTHLY UPDATE ON
THE CONDITIONAL MANDATORY CASH OFFERS
BY CCB INTERNATIONAL CAPITAL LIMITED FOR AND ON BEHALF OF
GOLDEN VISION BUYOUT FUND SPC ACTING FOR AND ON BEHALF OF
GOLDEN VISION BUYOUT FUND I SP TO ACQUIRE
ALL THE ISSUED SHARES OF AMVIG HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED OR AGREED TO BE
ACQUIRED BY THE OFFEROR AND
THE PARTIES ACTING IN CONCERT WITH IT) AND
FOR THE CANCELLATION OF ALL THE OUTSTANDING OPTIONS OF
AMVIG HOLDINGS LIMITED**

Financial adviser to the Offeror



Independent Financial Adviser to the Independent Board Committee



* For identification purposes only

References are made to (i) the announcement jointly issued by Golden Vision Buyout Fund SPC acting for and on behalf of Golden Vision Buyout Fund I SP (the “**Offeror**”) and AMVIG Holdings Limited (the “**Company**”) dated 24 September 2020 in relation to, among other things, the Sale and Purchase Agreement and the possible conditional mandatory cash offers by CCB International Capital Limited for and on behalf of the Offeror (a) to acquire all the issued shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it); and (b) for cancellation of all the outstanding options of the Company (the “**Offers**”) (the “**Joint Announcement**”); (ii) the announcement dated 4 October 2020 in relation to the completion of the Sale and Purchase Agreement; and (iii) the announcement jointly issued by the Offeror and the Company dated 15 October 2020 in relation to, among other things, the delay in despatch of the Composite Document (the “**Delay in Despatch Announcement**”). Capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement, unless the context requires otherwise.

FURTHER DELAY IN DESPATCH OF THE COMPOSITE DOCUMENT AND MONTHLY UPDATE

Pursuant to Rule 8.2 of the Takeovers Code, the Composite Document (accompanied by the forms of acceptance of the Offers (the “**Forms of Acceptance**”)) is required to be despatched within 21 days of the date of the Joint Announcement, i.e. on or before 15 October 2020, or such later date as the Executive may approve.

As stated in the Delay in Despatch Announcement, an application had been made to the Executive by the Company and the Offeror jointly for an extension of time to despatch of the Composite Document to a date falling on or before 2 November 2020, and the Executive had granted its consent for such application.

As additional time is required to finalise certain information to be included in the Composite Document (including but not limited to the letter from the Board, the letter from CCBI and the letter from the Independent Financial Adviser), an application has been made to the Executive by the Company and the Offeror pursuant to Rule 8.2 of the Takeovers Code for its consent to further extend the deadline for the despatch of the Composite Document, together with the Forms of Acceptance, to a date falling on or before 18 November 2020. The Executive has indicated that it is minded to grant such consent.

Further announcement will be made by the Company and/or the Offeror in accordance with the Listing Rules and the Takeovers Code (as the case may be) on the status and progress in connection with the despatch of the Composite Document (accompanied by the Forms of Acceptance) as and when appropriate.

By Order of the board of
Golden Vision Buyout Fund SPC
acting for and on behalf of
Golden Vision Buyout Fund I SP
Wang Hui
Director

By Order of the Board of
AMVIG Holdings Limited
Liu Shun Fai
Executive Director

Hong Kong, 2 November 2020

As at the date of this joint announcement, the directors of Golden Vision Buyout Fund SPC are Mr. Wang Hui and Mr. Gong Shen-Yu.

The directors of Golden Vision Buyout Fund SPC, Mr. Wang Hui and Mr. Gong Shen-Yu, and the indirect shareholders of Golden Vision Buyout Fund SPC, Mr. Chan Chor Kwong and Mr. Jackson Wijaya Limantara, jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group, the Vendor and parties acting in concert with any of them) and confirm, having made all reasonable enquires, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Company, the Vendor and parties acting in concert with any of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the Board comprises Mr. Chan Chew Keak, Billy as non-executive Chairman, Mr. Ge Su and Mr. Liu Shun Fai as executive Directors, Mr. Jerzy Czubak and Mr. Michael Casamento as non-executive Directors, and Mr. Au Yeung Tin Wah, Ellis, Mr. Oh Choon Gan, Eric and Mr. Ching Yu Lung as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it and the terms of the Offers), and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.

In the case of inconsistency, the English text of this joint announcement shall prevail over the Chinese text.