日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Leyou Technologies Holdings Limited
Date Submitted	03/11/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>01089</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	10,000,000,000	HK\$0.1	HK\$1,000,000,000
Increase/(decrease)			
Balance at close of the month	10,000,000,000	<u>HK\$0.1</u>	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descript	lion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at clos	e of precedir	ig month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			

Total authorised share capital at the end of the month *(State currency)*:

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	3,085,273,347			
Increase/ (decrease) during the month	45,670			
Balance at close of the month	3,085,319,017			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which may be issued pursuant
including EGM		Movement d	uring the month		during the	thereto as at close of
approval date			<u> </u>		month pursuant	the month
(dd/mm/yyyy) and					thereto	
class of shares	One stad	F undada d	Osseslad	المعموما		
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 25/08/2017						
Granted on						
24/10/2017						
Exercise Price:						
<u>HK\$1.91</u>						
Ordinary shares						262,071,200
2. Share Option Scheme adopted on 25/08/2017 Granted on 02/05/2019 Lowest Exercise Price: HK\$2.5 Ordinary shares						132,966,670
3. Share Option Scheme adopted on 25/08/2017 Granted on 20/05/2019 Lowest Exercise Price: HK\$2.5 Ordinary shares		45,670			45,670	10,484,656

Lowest Exercise Price: HK\$2.5 Ordinary shares 2,500,000 Total A. (Ordinary shares) 45,670 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	4. Share Option Scheme adopted on 25/08/2017 Granted on 05/06/2019							
Ordinary shares 2,500,000 Total A. (Ordinary shares) (Preference shares) (Other class) 45,670 Nil Nil Nil Total funds raised during the month from exercise of Nil	Lowest Exercise							
Total A. (Ordinary shares) 45,670 (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	Price: HK\$2.5							
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of	Ordinary shares							2,500,000
(Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of				Tota	alA (Orc	linary shares	s) 45.670	
(Other class) Nil				1010	•	•		
Total funds raised during the month from exercise of							·	
						(Other class	<i>)</i> <u>INII</u>	
			th from exe	rcise of				
options (State currency) HK\$114,175.00	options (State currenc	y)			HKS	\$114,175.00		

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
· · · · · · · · · · · · · · · · · · ·						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
(dd/mm/yyyy)	(/ /)				
<u> </u>						
(/ /)						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3.</u>						
(/ /)						
Stock code (if listed)						
Class of shares						
. , , _						
EGM approval date (if applicable)						
	(/ /)				
4.						
	. <u> </u>					
Stock code (if listed) Class of shares						
in a contration (N (a. 1)						
Subscription price						
EGM approval date						
(if applicable)	1 1 1)				
(dd/mm/yyyy)	(/ /)				
		Total E	. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	Nil	_
			(O	ther class)	Nil	_

Convertibles (i.e. Convertible	into Shares of th	e Issuer whic	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>	_ _ 					
Class of shares issuable (Note 1)						
Subserintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.	(' ')					
Stock and (if listed)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
· · · · · · · · · · · · · · · · · · ·			Total C. (Ordina			_
				ce shares)		-
			(U	ther class)	Nil	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N</u> /A		
	-	
	-	
shares (Note 1)	-	
2.		
	-	
	-	
shares (Note 1)		
3.		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Type of Issue month 1. Rights issue At price : State currency Class of shares issuable (Note 1) N/A 1. Rights issue At price : State currency Issue and allotment (///) (//) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment (///) (//) 3. Placing At price : HK\$ Issue and allotment (///) (//) 3. Placing At price : HK\$ Issue and allotment (///) (//) 4. Bonus issue Class of shares issuable (Note 1) N/A 5. State Class of shares issuable (Note 1) N/A 6. Bonus issue Class of shares issuable (Note 1) N/A 6. Bonus issue Class of shares issuable (Note 1) N/A 6. Bonus issue Issue and allotment (d/mm/yyyy) (//)		Type of Issue	in issued Sna	are Capitai					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) 3. Placing At price : HK\$ Class of shares issuable (<i>Note 1</i>) 3. Placing At price : HK\$ EGM approval date: (/ /) Bonus issue Class of shares issuable (<i>Note 1</i>) MA EGM approval date: (/ /) 4. Bonus issue Class of shares issuable (<i>Note 1</i>) N/A EGM approval date: (/ /) Issue and allotment (id/mm/yyyy) EGM approval date: (/ /)						(/ /)		
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3. Placing At price : HK\$							<u>N/A</u>			
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4. Bonus issue Bonus issue EGM approval date: (///)										
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /)							<u>N/A</u>			
	4.	Bonus issue				(/ /)		
						(/ /)		
										_

S. Scrip dividend At price : State currency State currency Issue and altoment (//) (dd/mm/yyyy) (//) (dd/mm/yyyy) 6. Repurchase of shares Class of shares (//) (dd/mm/yyyy) N/A cancellation date : (//) (dd/mm/yyyy) 6. Repurchase of shares Class of shares (//) (dd/mm/yyyy) N/A cancellation date : (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) N/A cd/mm/yyyy) 7. Redemption of shares Class of shares (//) (dd/mm/yyyy) N/A consideration issue 8. Consideration issue At price : State currency Class of shares (//) (dd/mm/yyyy) N/A consideration (/ /) class of shares		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
S. Schp dividend At price: currency						<u>N/A</u>			
Class of shares NA 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares NA 7. Redemption of shares NA 7. Redemption of shares Class of shares N/A 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) Class of shares NA 7. Redemption date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At price: State (dd/mm/yyyy) EGM approval date: (/ /) (date: (/ /)) EGM approval date: (/ /) (date: (/ /))	5.	Scrip dividend	At price :		(/ /)		
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issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)						<u>N/A</u>			
	8.		At price :		()		
					(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date:(dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)		
	Total E. (Ordinary	/	
	shares)		
	(Preference shares)		_
	(Other class)) Nil	_

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	45,670	
(2)	Nil	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	Nil	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock

	Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Chan Siu Tak

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

- they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.