

Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

**Date Submitted** 

China Saite Group Company Limited (Incorporated in the Cayman Islands with limited liability) 03/11/2020

I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>00153</u> Descrip	otion :	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	50,000,000,000	HK\$0.10	HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/A	
	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	shares	currency)	(State currency)
Balance at close of preceding month	shares	•	
Balance at close of preceding month Increase/(decrease)	shares	currency)	(State currency)

## 2. Preference Shares

Stock code : <u>N/A</u> Descrip	ption :	N/A	λ
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	: <u>N/A</u>			
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding mont	h <u>N</u> /A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

Total authorised share capital at the end of the month (*State currency*): HK\$5,000,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	3,020,747,935	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	3,020,747,935	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of share option scheme including EGM		Movement dur	ing the month		No. of new shares of issuer which may be issued pursuant thereto as at close of	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed	-	the month
1. N/A	Granieu	Exercised	Cancelleu	Lapseu		
1. 1. 1.						
( / / )						
shares						
(Note 1)						
2. N/A						
( / / ) shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		Тс	otal A. (Ordina	ary sharps)	Nil	
			,	ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d of options (State cur		nth from exerci	se <u>N/A</u>	·		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
2. N/A						
( / / )						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
<u>3. N/A</u>						
( / /  ) Stock code (if listed)						
Class of shares						
Cube estintion price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / /	)				
4. N/A	<u>( ' ' '</u>	,				
( / / )	. <u></u> .			·		
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
		Total E	3. (Ordina	ary shares) Nil		
			(Preferen	ce shares) N/A		-
			(O	other class) <u>N/A</u>		-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
<u>2. N/A</u>						
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
3. N/A	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
<u>4. N/A</u>						
	_					
Stock code (if listed)						
Class of shares						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
(			Total C. (Ordina	ry shares) <u>Nil</u> ce shares) N/A		-
				ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Pursuant to the Subscription Agreement dated 20 April 2020, the Company proposed to issue 700,000,000 Subscription Shares at the Subscription Price of HK\$0.10 per Subscription Share under specific mandate. Reference was made to the announcements dated 24 March 2020 and 21 April 2020. EGM Approval Date: 22 July 2020 Ordinary shares (Note 1)	N/A	N/A
2.	N/A ( / / ) shares (Note 1)		
3.	N/A ( / / ) shares (Note 1)	-	
	Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

			in Issued Share Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
1. Rights issue       At       State       Issue and allotment       ( / / )         1. Rights issue       At       State       Issue and allotment       ( / / )         EGM approval date:       ( / / )       N/A       N/A         2. Open offer       At       State       Issue and allotment       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         2. Open offer       At       State       Issue and allotment       ( / / )         date : (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A       N/A         3. Placing       At       State       Issue and allotment       ( / / )       N/A       N/A         3. Placing       At       State       Issue and allotment       ( / / )       N/A       N/A         4. Bonus issue       Class of shares		Type of Issue							the month
issuable (Note 1)         2. Open offer       At       State         price :       currency       lssue and allotment       ( / / )         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         3. Placing       At       State         price :       class       of         state       lssue and allotment       ( / / )         date :       (dd/mm/yyyy)       N/A         3. Placing       At       State       Issue and allotment         price :       currency       Issue and allotment       ( / / )         date :       (dd/mm/yyyy)       EGM approval date:       ( / / )         M/A       N/A       N/A       N/A         At       State       Issue and allotment       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )       N/A         4. Bonus issue       Class       of       shares	1.	Rights issue		issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date:	(			N/A	N/A
2. Open offer price : currency date : (dd/mm/yyy) EGM approval date: ( / / ) (dd/mm/yyyy) N/A N/A 3. Placing At State Issue and allotment ( / / ) price : currency Issue and allotment ( / / ) date : (dd/mm/yyyy) N/A EGM approval date: ( / / ) (dd/mm/yyyy) N/A 4. Bonus issue Issue and allotment ( / / ) EGM approval date: ( / / ) Class of shares issuable (Note 1) Class of shares Issue and allotment ( / / ) Issue and allotment ( / / ) EGM approval date: ( / / ) EGM approval date: ( / / )									
Solution       Solution       Solution       N/A       N/A         N/A       N/A       N/A       N/A         N/A       State       Issue and allotment       ( / / )         Issue and allotment       ( / / )       N/A       N/A         N/A       N/A       N/A       N/A         N/A       N/A       N/A       N/A         Issue and allotment       ( / / )       N/A       N/A         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue and allotment       ( / / )         Issue and allotment       ( / / )       Issue<	2.	Open offer			(		)		
3. Placing       At State price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         Bonus issue       At State price : currency       Class of shares       N/A         4. Bonus issue       Class of shares       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(		)	N/A	N/A
3. Placing       At State price : currency       Issue and allotment date : (d/mm/yyyy)       ( / / ) date : (dd/mm/yyyy)         Bonus issue       At State price : currency       Class of shares       N/A         4. Bonus issue       Class of shares       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) date : (dd/mm/yyyy)									
3. Placing price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
Image: Construction of the construction (dd/mm/yyyy)     N/A     N/A       N/A     N/A     N/A       Class of shares	3.	Placing			(		)		
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)				EGM approval date: (dd/mm/yyyy)	(		)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: ( / / ) (dd/mm/yyyy)								<u>          N/A                          </u>	<u>N/A</u>
date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue			(		)		
N/AN/A				EGM approval date: (dd/mm/yyyy)	(		)	<b>N</b> 1/A	<b>N</b> 1/A
								<u> </u>	<u>N/A</u>

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of issuable <i>(Note</i>	shares 1)				
5.	Scrip dividend	At price :	State currency —	Issue and allot date : (dd/mm/		( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)	N/A	N/A
				Class of repurchased (/	shares Vote 1)				
6.	Repurchase of shares			Cancellation da (dd/mm/yyyy)	ate :	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)	N/A	N/A
				Class of redeemed (Not	shares te 1)				
7.	Redemption of shares			Redemption da (dd/mm/yyyy)	ate :	( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)	N/A	N/A
				Class of issuable (Note	shares 1)				
8.	Consideration issue	At price :	State currency —	Issue and allote date : (dd/mm/		( / /	)		
				EGM approval (dd/mm/yyyy)	date:	( / /	)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	<u>         N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
10.	. Other (Subscription of At State New Shares) At Currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
	Total E. (Ordinary shares) Nil					_
	(Preference shares) N/A (Other class) N/A					
			Other	ciass	) <u>IN/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil				
(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A				
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

## IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

(Remark 1)

Remarks (if any):

Remarks (ii any).				
1. Since there was no movement in the issued share capital during the month, no confirmation is				
required to be made in Part IV of this return.				
Submitted by:Tricor Investor Services Limited				
Title: Hong Kong Branch Share Registrar				
(Director, Secretary or other duly authorised officer)				

### Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.