Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 27, 2020 (the "**Prospectus**") of Ant Group Co., Ltd. (the "**Company**").

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ANT GROUP CO., LTD.

螞蟻科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 6688)

SUSPENSION OF THE H SHARE LISTING

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Ant Group Co., Ltd. (the "**Company**") announces that it was notified by the relevant regulators in the PRC today that its proposed A Share listing on the STAR Market is suspended as the Company may not meet listing qualifications or disclosure requirements due to material matters relating to the regulatory interview of our ultimate controller, our executive chairman and our chief executive officer by the relevant regulators and the recent changes in the Fintech regulatory environment. Consequently, the concurrent proposed H Share listing on the Main Board of The Stock Exchange of Hong Kong Limited shall also be suspended.

Further details relating to the suspension of the H Share listing and the refund of the application monies will be made as soon as possible.

By order of the Board Ant Group Co., Ltd. Eric Xiandong JING Executive Chairman Hong Kong, November 3, 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Eric Xiandong JING (Executive Chairman), Mr. Simon Xiaoming HU (Chief Executive Officer), Mr. Xingjun NI as executive Directors, Mr. Joseph C. TSAI, Mr. Li CHENG, Ms. Fang JIANG as non-executive Directors, and Ms. Quan HAO, Mr. Fred Zuliu HU, Mr. Yiping HUANG as independent non-executive Directors.