Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated October 27, 2020 (the "**Prospectus**") of Ant Group Co., Ltd. (the "**Company**").

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for any securities. This announcement is not a prospectus.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or elsewhere. The securities referred to in this announcement have not been and will not be registered under the U.S. Securities Act of 1933, as amended from time to time (the "U.S. Securities Act") or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offering of securities of the Company in the United States.



ANT GROUP CO., LTD.

螞蟻科技集團股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability) (Stock Code: 6688)

## SUSPENSION OF THE H SHARE LISTING

## SUSPENSION OF THE H SHARE LISTING

Ant Group Co., Ltd. (the "**Company**") announces that it was notified by the relevant regulators in the PRC today that its proposed A Share listing on the STAR Market is suspended as the Company may not meet listing qualifications or disclosure requirements due to material matters relating to the regulatory interview of our ultimate controller, our executive chairman and our chief executive officer by the relevant regulators and the recent changes in the Fintech regulatory environment. Consequently, the concurrent proposed H Share listing on the Main Board of The Stock Exchange of Hong Kong Limited shall also be suspended.

Further details relating to the suspension of the H Share listing and the refund of the application monies will be made as soon as possible.

By order of the Board Ant Group Co., Ltd. Eric Xiandong JING Executive Chairman Hong Kong, November 3, 2020

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Eric Xiandong JING (Executive Chairman), Mr. Simon Xiaoming HU (Chief Executive Officer), Mr. Xingjun NI as executive Directors, Mr. Joseph C. TSAI, Mr. Li CHENG, Ms. Fang JIANG as non-executive Directors, and Ms. Quan HAO, Mr. Fred Zuliu HU, Mr. Yiping HUANG as independent non-executive Directors.