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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**銀城國際控股有限公司**

**YINCHENG INTERNATIONAL HOLDING CO., LTD.**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1902)**

**Yincheng International Holding Co., Ltd.**

**(the "Issuer")**

**Issue of U.S.\$200,000,000 12.0 per cent. Senior Notes due 2021 (the "Notes")**

**(Stock Code: 40448)**

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

**Guotai Junan International**

**Haitong International**

*Joint Bookrunners and Joint Lead Managers*

**Central Wealth  
Securities  
Investment Limited**

**CMBC Capital**

**ICBC International**

**Admiralty Harbour**

**China International  
Capital Corporation**

**CRIC Securities**

**China CITIC Bank  
International**

**Vision Capital  
International  
Holdings Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering memorandum relating thereto dated 28 October 2020. The listing of the Notes is expected to become effective on 5 November 2020.

Hong Kong, 4 November 2020

*As at the date of this announcement, the executive directors of the Company are Mr. Ma Baohua, Mr. Zhu Li, Mr. Wang Zheng and Ms. Shao Lei; the non-executive directors of the Company are Mr. Huang Qingping and Mr. Xie Chenguang; and the independent non-executive directors of the Company are Mr. Chen Shimin, Mr. Chan Peng Kuan and Mr. Lam Ming Fai.*