HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CHINA CINDA ASSET MANAGEMENT CO., LTD.
Date Submitted	4 November 2020

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1359</u> Descrip	tion : <u>H Share</u>	S							
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Balance at close of preceding month	13,567,602,831	1.00	13,567,602,831						
Increase/(decrease)	Nil		Nil						
Balance at close of the month	13,567,602,831	1.00	13,567,602,831						
(2) Stock code : <u>N/A</u> Descrip	tion : <u>Domesti</u>	c Shares	(2) Stock code : <u>N/A</u> Description : <u>Domestic Shares</u>						
	No. of ordinary shares	Par value <i>(RMB)</i>	Authorised share capital <i>(RMB)</i>						
Balance at close of preceding month	shares		capital						
Balance at close of preceding month	shares	(RMB)	capital <i>(RMB)</i>						

2. Preference Shares						
Stock code : <u>4607</u> Descript	U.S.\$3,200,000,000 4.45% Non- Cumulative Perpetual Offshore Preference Shares (" Offshore ition : Preference Shares ")					
	No. of preference shares	Par value <i>(RMB)</i>	Authorised share capital (U.S.\$) (See Remark 1)			
Balance at close of preceding month	160,000,000	100.00	3,200,000,000			
Increase/(decrease)	Nil	-	Nil			
Balance at close of the month	160,000,000	100.00	3,200,000,000			

3. Other Classes of Shares

Stock code :	N/A	_Descript	lion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (TOTAL REGISTERED SHARE CAPITAL AND PREFERENCE SHARES)(*RMB*) : **59,533,495,147** (See Remark 2)

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	13,567,602,831	24,596,932,316	160,000,000	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	N/A		
Balance at close of the month	13,567,602,831	24,596,932,316	160,000,000	N/A		

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Opt	ion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement duri	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares	- ·		.			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
shares						
(Note 1)	<u> </u>					
2. N/A						
<u>2.11/A</u>						
·						
(/ /)						
shares						
(Note 1)						
3. N/A						
·						
shares						
(Note 1)		_				
		Tota	IA. (Ordina			
			(Preferenc			
			(Ot	her class)	N/A	
Total funds raised du	uring the mor	nth from exerc	se			
of options (State cur			N/A			
	÷.					

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
2. N/A						
(/ /) Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			-			
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)				·		
Stock code (if listed)						
Class of shares			-			
issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>4.N/A</u>						
Class of shares			-			
issuable (Note 1)			<u>.</u>			
Subscription price EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Ŧ_ (_ P) (0	any observe) NI/A		
		Total E	``	ary shares) <u>N/A</u> ice shares) N/A		_
				ther class) N/A		_
			,0	<u>11/</u>	•	-

Class and description	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Offshore Preference	outstanding	month	month	month	thereto	month
Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terr	me					7,412,441,79
and conditions with respe						H shares
to the Offshore Preference	ce					(See
Shares	U.S.\$	3,200,000,000		3,200,000,000	-	Remark 3)
Stock code (if listed)	4607					
Class of shares issuable (Note 1)	H shares					
	The initial conversion					
	rice is HK\$3.35 pe					
i. i.	I share, subject to					
	idjustment					
EGM approval date						
(if applicable)	(00/00/0040)					
(dd/mm/yyyy))	(30/06/2016)					
2. N/A						
			<u> </u>			
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares		·				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , , .					
(dd/mm/yyyy)	(/ /)	_			•	
		Т		nary shares) <u>N</u>		
				ence shares) <u>N/</u> (Other class) N/		
			(Uner class) N/	Δ	

Optio	ons (other than under Share Option Schemes)		
		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
if ap	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:		the month
	N/A		
-			
-			
_	shares (Note 1)		
	N//A		
2	N/A		
-			
_			
-	shares (Note 1)		
3.	N/A		
-			
	shares (Note 1)		
-			
_	Total D. (Ordinary shares)	N/A	
-		N/A N/A	
	(Other class)	IN/A	
3 -	N/A		
_			
_			
_	shares (Note 1)		
_	(Preference shares)	N/A	
	(Other class)		
1			

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (<i>Note 1)</i> Issue and allotment date : (dd/mm/yyyy)		/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>
2.	Open offer	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		<u>N/A</u>	<u>N/A</u>
3.	Placing	At price :	State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/		<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/	/)	<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment	(/ /)		
			currency	date : (dd/mm/yyyy) EGM approval date:	(/ /)		
				(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>	
Total E. (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>				

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil		
(2)	Nil		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note* 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document

to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

1. Calculated in accordance with the number of Offshore Preference Shares and the amount of proceeds raised from the issuance of each share, which is U.S.\$20 for each Offshore Preference Share issued.

2. Calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of all Offshore Preference Shares, which is converted into Renminbi at the Central Parity Rate between U.S. dollars and Renminbi of RMB6.6778 to U.S.\$1.00 as published by the China Foreign Exchange Trading Centre on 30 September 2016.

3. The initial conversion price is equal to the net asset value per share attributable to equity holders of the parent company as disclosed in the audited consolidated financial statements of China Cinda Asset Management Co., Ltd. as at the end of 2015 and denominated in Hong Kong dollars, namely HK\$3.35 per H share. The number of H shares issuable upon full conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 for each Offshore Preference Share, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.7599) divided by the initial conversion price rounded down to the nearest whole number of H shares.

Submitted by: ______Ai Jiuchao_____

Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.