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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



YANCOAL INTERNATIONAL RESOURCES DEVELOPMENT CO., LIMITED

(incorporated with limited liability in Hong Kong)

US\$500,000,000 3.50% Senior Guaranteed Bonds due 2023

(the “Bonds”)

(Stock Code: 40453)

unconditionally and irrevocably guaranteed by

Yanzhou Coal Mining Company Limited

(a joint stock limited company incorporated with limited liability in the People’s Republic of China)

(Stock Code: 1171)

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Deutsche Bank

Standard Chartered Bank

CMB International

Haitong International

Joint Lead Managers and Joint Bookrunners

**Industrial Bank Co., Ltd.
Hong Kong Branch**

**China Everbright Bank
Hong Kong Branch**

**Shanghai Pudong Development Bank
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering memorandum dated 28 October 2020. The listing and permission to deal in the Bonds is expected to become effective on 5 November 2020.

Hong Kong, 4 November 2020

As at the date of this announcement, the directors of Yancoal International Resources Development Co., Limited are Mr. Wu Xiangqian, Mr. Liu Jian, Mr. Zhao Qingchun and Mr. Jin Qingbin.

*As at the date of this announcement, the Directors of Yanzhou Coal Mining Company Limited (the “**Company**”) are Mr. Li Xi Yong, Mr. Wu Xiang Qian, Mr. Liu Jian, Mr. Zhao Qing Chun, Mr. He Jing and Mr. Wang Ruo Lin and the independent non-executive directors of the Company are Mr. Tian Hui, Mr. Zhu Li Min, Mr. Cai Chang and Mr. Poon Chiu Kwok.*