

For the month ended

## Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy):	<u>31 / 10 / 20</u>	)20						
To : Hong Kong Exchanges and Clearing Limited								
	onliv Healthcare Manage ncorporated in the Caym							
Date Submitted	05 / 11 / 2020							
I. Movements in Authorised Sh	are Capital							
1. Ordinary Shares								
(1) Stock code :9906[	Description :	Ordinary	Shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding i	month 3,900,000,000	HKD0.0001	HKD390,000					
Increase/(decrease)	NIL		NIL					
Balance at close of the month	3,900,000,000	HKD0.0001	HKD390,000					
(2) Stock code : N/A [	Description :	N/A	4					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding i	month N/A	<u>N/A</u>	N/A					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	N/A	N/A	N/A					

2. Preference Shares							
Stock code : N	N/A Descript		N/A	1			
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month_	N/A	N/A	N/A			
Increase/(decrease)	_	N/A		N/A			
Balance at close of the monthN/A N/A N/A							
3. Other Classes of Sh	nares						
Stock code : N	N/A Descript		N/A	<u> </u>			
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of pro	eceding month_	N/A	N/A	N/A			
Increase/(decrease)	_	N/A	<u> </u>	N/A			
Balance at close of the	e month	N/A	N/A	N/A			
Total authorised share (State currency):	capital at the er	nd of the month	<u></u>	HKD390,000			
II. Movements in Issue	ed Share Capital	ł					
	No. of ordin	nary shares (2)	No of preference shares	ce No. of other classes of shares			
Balance at close of preceding month	600,000,000	N/A	N/A	N/A			
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A			
Balance at close of the month	600,000,000	N/A	N/A	N/A			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares Granted issuable Exercised Cancelled Lapsed 1. Share Option Scheme adopted on 17 June 2020 Ordinary shares NILNILNIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to be Liste	:d			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / /	)				
2. N/A	·		_			
( / / )						
Stock code (if listed)						
Class of shares			_			
issuable (Note 1) Subscription price			_			
EGM approval date			<u> </u>			
(if applicable)	, , ,					
(dd/mm/yyyy) 3. N/A	( / /	)	_			
3. N/A						
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
			_			
EGM approval date (if applicable)						
	( / /	)				
4. N/A	•	,	_			
( / / )						
Stock code (if listed)						
Class of shares			_			
·			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		Total	B. (Ordina	ary shares)	NIL	
			(Preferen	ice shares)	N/A	<del>-</del> -
			(C	Other class)	N/A	_

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	nich are to be List	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	ıt Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	<u>—</u>					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A						
	<u> </u>					
Ctook and (if linted)						
Stock code (if listed) Class of shares		<u></u>				
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u> </u>					
Ctook and (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / / )					
4. N/A	,					
	<u> </u>					
0( ) (( ) ( )	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
(~~	, , , ,		Total C. (Ordina	ary shares)	NIL	_
			(Preferen	ce shares)	N/A	_
			(C	other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		the month
1. N/A		
shares (Note 1)		
2 N/A		
2. <u>N/A</u>	-	
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>		
	-	
	-	
shares (Note 1)	-	
Sildles (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,700 01 10000							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(**************************************			N/A	N/A
				Class of shares				
				issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiiii/yyyy)			N/A	N/A

	To a file and							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								month
				Class of shares issuable (Note 1)	_				
5.	Scrip dividend	At price:	State currency———	Issue and allotment date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(	1 1	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)	N/A	N/A
				Class of shares redeemed (Note 1)					
7.	Redemption of shares			Redemption date: (dd/mm/yyyy)	(	/ /	)		
				EGM approval date: (dd/mm/yyyy)	(	/ /	)		
				(dd/iiii/yyyy)				N/A	N/A
				Class of shares		1 1			
8.	Consideration issue	At price:	State currency	issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	(	1 1	)		
			,	EGM approval date:	(	/ /	)		
				(dd/mm/yyyy)				N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares		
		issuable (Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / )		
		(dd/mm/yyyy)	N/A	N/A
		Class of sharesissuable (Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordinary share (Preference share (Other clas	s) N/A	
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total of A to E): (	(1)	NIL
			(2)	N/A
To	otal increase / (decrease) in preference shares d	during the month (i.e. Total of A to E):		N/A
To	otal increase / (decrease) in other classes of sha	ares during the month (i.e. Total of A to	0	N/A
(7	<sub>)</sub> . These figures should be the same as the relevan apital").)	nt figures under II above ("Movements	s in Issued S	hare

## **IV. Confirmations**

issuec publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities by the issuer during the month as set out in Part III which has not been previously disclosed in a return need under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, r as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submi	tted by: Wang Xiaoyang
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.