# **日KEX**香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) :

31/10/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	RENTIAN TECHNOLOGY HOLDINGS LIMITED
Date Submitted	05/11/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00885</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000.00
Increase/(decrease)			
Balance at close of the month	5,000,000,000,000	HK\$0.001	HK\$5,000,000,000.00
(2) Stock code : <u>N/A</u> Descri	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

Stock code :	<u>N/A</u>	Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close	e of preceding	month_			
Increase/(decre	ase)	_			
Balance at close	e of the month	_			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	g month			
Increase/(decre	ease)	-		-	
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$5,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	11,022,580,530	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	11,022,580,530	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of		tion Schemes of			No. of new shares of	No of new shares of
share option					issuer issued during	issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	Ν	lovement durir	na the month		thereto	thereto as at close of
approval date			ig the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Refreshment						
of Share Option						
Scheme at						
EGM						
(16/05/2013)	Nil	Nil	Nil	Nil	Nil	86,500,000
Ordinary shares						
(Note 1)						
2. Refreshment						
of Share Option						
Scheme at						
EGM						
(14/03/2016)	Nil	Nil	Nil	Nil	Nil	106,200,000
Ordinary share						100,200,000
(Note 1)	·		·,		-	
2						
3.						
·						
( / / )						
shares			. <u> </u>			
(Note 1)						
		Tota	al A. (Ordina			
			· ·	ce shares)		
			(Ot	ther class)	N/A	
Total funds raised du		nth from exerc	ise			
of options (State cur				Nil		

Warrants to Issue Shares of the	Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at close preced mont	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
					,		
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)		,					
(dd/mm/yyyy)	( / /	)	<u> </u>				
2.							
							·
Stock code (if listed)							
Class of shares			<u> </u>				
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
3.	<u> </u>	/	<u> </u>				
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date			<u> </u>				
(if applicable)							
	( / /	)					
4.							
( / / )			·				
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price			<u> </u>				
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
	,		<u> </u>				
			Total B.		ary shares)	Nil	-
				•	ce shares)	N/A	-
				(U	ther class)	N/A	-

Convertibles (i.e. Convertib	ble ir	nto Shares of t	he Issuer wh	nich are to be Li	isted)		
Class and description		Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Pursuant to the Placi	na	ouisianuing	monun	monun	monui		
Agreement dated	ng						
9 September 2016			00 000 000	<b>`</b>	00 000 000		4 050 700 070
Stock code (if listed)		USD N/A	80,000,000	<u> </u>	80,000,000	-	1,058,703,070
Class of shares		N/A					
	Ordi	inary Share					
		60.586					
AGM approval date							
(if applicable)							
(dd/mm/yyyy))		(31/05/2016)					
2.							
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)							
		( / / )					
<u>3.</u>							
Stock code (if listed)					·		
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)		, , .					
(dd/mm/yyyy)		( / / )					
<u>4.</u>							
						<u></u>	
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(il applicable) (dd/mm/yyyy)		( / / )					
		( , , )		Total C. (Ordi	inary shares)	Nil	
				(Prefer	ence shares)	N/A	-
					(Other class)	N/A	-
					· _		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1		
	-	
Ordinary shares (Note 1)		
2.		
2	•	
( / / )		
shares (Note 1)		. <u> </u>
3		
( / / ) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	Nil N/A	
(Other class)	N/A	

Oth	ner Movements	in Issued Sha	re Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>			
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	<u>N/A</u>			
2.	Open offer	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	<u>N/A</u>			
3.	Placing	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)	<u>N/A</u>			
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

5. Scrip dividend At price :       State currency       Class of shares issuable ( <i>Note 1</i> )       N/A         5. Scrip dividend At price :       State currency       Issue and allotment ( / / )       N/A         6. Repurchase of shares       Class of shares (N/A repurchased ( <i>Note 1</i> ))       N/A         6. Repurchase of shares       Class of shares (V/A repurchased ( <i>Note 1</i> ))       N/A         7. Redemption of shares       Class of shares (V/A repurchased ( <i>Note 1</i> ))       N/A         7. Redemption of shares       Class of shares (V/A repurchased ( <i>Note 1</i> ))       N/A         8. Consideration issue       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         8. Consideration (State issue)       At price :       State currency       Class of shares issuable ( <i>Note 1</i> )         8. Consideration (State issue)       At price :       State currency       Issue and allotment ( / / )         8. Consideration (State issue)       At price :       State issuable ( <i>Note 1</i> )       N/A         8. Consideration (State issue)       At price :       State issuable ( <i>Note 1</i> )       State issuable ( <i>Note 1</i> )         9. Class of shares issuable ( <i>Note 1</i> )       Issue and allotment ( / / )       Issue and allotment ( / / )         8. Consideration issue       At price :       State issuable ( <i>Note 1</i> )       Issue and allotment ( / / ) <td< th=""><th>shares of issuer which may be issued pursuant</th><th>No. of new shares of issuer issued during the month pursuant thereto</th><th></th><th></th><th></th><th></th><th>Type of Issue</th><th></th></td<>	shares of issuer which may be issued pursuant	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
5. Scrip dividend At price : currency       date : (dd/mm/yyy)         Gate : (dd/mm/yyy)       N/A         Gate : (dd/mm/yyy)       EGM approval date: (/ / )         (dd/mm/yyy)       EGM approval date: (/ / )         (dd/mm/yyy)       N/A         Redemption of shares       N/A         Redemption date : (/ / )       Redemption date : (/ / )         (dd/mm/yyy)       EGM approval date: (/ / )         (dd/mm/yyy)       EGM approval date: (/ / )         (dd/mm/yyy)       N/A         8. Consideration At price : State issuable (Note 1)       Issue and allotment (/ / )         Issue and allotment (/ / )       EGM approval date: (/ / )         (dd/mm/yyy)       EGM approval date: (/ / )				<u>N/A</u>				
Class of shares N/A         6. Repurchase of shares         Class of shares         N/A         Redemption date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         EGM approval date:         (d/mm/yyyy)         N/A         Redemption date:         (d/mm/yyyy)         N/A         Redemption date:         (d/mm/yyyy)         N/A         Redemption date:         (d/mm/yyy)         N/A         Redemption date:         (d/mm/yyy)         N/A         Redemption date:         (d/mm/yyy)         N/A         Redempti			)	( / /		At price :	Scrip dividend	5.
6. Repurchase of shares       N/A         7. Redemption of shares       N/A         8. Consideration issue       At price : State currency         8. Consideration issue       At price : State currency         1       Issue and allotment (// / )         1       Issue and allotment (// )	N/A	Ν/Δ	)	( / /	EGM approval date: (dd/mm/yyyy)			
6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         6. Repurchase of shares       Cancellation date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         7. Redemption of shares       N/A         7. Redemption of shares       N/A         Redemption date : ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)	<u> </u>	<u>IN/A</u>						
shares       Od/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         Class of shares       N/A         redeemed (Note 1)       Redemption date :         Redemption of shares       N/A         (dd/mm/yyyy)       EGM approval date:         (dd/mm/yyyy)       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         Redemption date :       ( / / )         (dd/mm/yyyy)       N/A         Class of shares       N/A         (dd/mm/yyyy)       N/A         B. Consideration issue       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         (dd/mm/yyyy)       EGM approval date: ( / / )         EGM approval date:       ( / / )         EGM approval date:       ( / / )				<u>N/A</u>				
Image: Contrapproval date:       Image: Contrapproval date: <td< td=""><td></td><td></td><td>)</td><td>( / /</td><td></td><td></td><td></td><td>6.</td></td<>			)	( / /				6.
7. Redemption of shares       N/A redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)         N/A       N/A         8. Consideration issue       At price : State currency         Issue and allotment ( / / ) (dd/mm/yyyy)       Issue and allotment ( / / ) (dte : ( ( / / ) ) ) (dte : ( ( / / ) ) (dte : ( / / ) ) ) (dte : ( / / ) ) (dte	N1/A	N1/A	)	( / /				
7. Redemption of shares       Redemption date :       ( / / )         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A       N/A         8. Consideration issue       At price :       State currency       Issue and allotment ( / / )         8. Consideration issue       At price :       State currency       Issue and allotment ( / / )         B. Consideration issue       EGM approval date:       ( / / )       Issue and allotment ( / / )         B. Consideration issue       EGM approval date:       ( / / )       Issue and allotment ( / / )	<u>N/A</u>	<u>N/A</u>						
shares       (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)       N/A         8. Consideration issue       At price :       State currency         Issue and allotment ( / / )       Issue and allotment ( / / )         EGM approval date:       ( / / )         Bate:       ( dd/mm/yyyy)				<u>N/A</u>				
8. Consideration issue       State currency       Class of shares M/A         Issue and allotment (///)       Issue and allotment (///)         EGM approval date: (///)			)	( / /	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue       At price : State currency       State (Note 1)         8. Consideration issue       At price : State currency       Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / ) (dd/mm/yyyy)	N1/A	N1/A	)	( / /	EGM approval date: (dd/mm/yyyy)			
<pre>ssuable (Note 1) 8. Consideration At price : State currency Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)</pre>	<u>N/A</u>	<u>N/A</u>						
issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)				<u>N/A</u>				
(dd/mm/yyyy)			)	( / /		At price :		8.
	N1/A	N1/A	)	( / /	EGM approval date: (dd/mm/yyyy)			
<u>N/A</u>	<u>N/A</u>	<u>IN/A</u>						

Type of Issue		No. of new shares of issuer during the pursuant thereto shares of issuer which may be issued pursuant thereto as a close of the month
	Class of shares <u>N/A</u> issuable <i>(Note 1)</i>	
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	N/A N/A
	Class of shares <u>N/A</u> issuable ( <i>Note 1</i> )	
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)	
	EGM approval date: ( / /  ) (dd/mm/yyyy)	<u>N/A N/A</u>
	Total E. (Ordinary share Preference share) (Other clas)	es) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (If any):		
On 21 October 2020, Rentian Technology Holdings Limited (In Liquidation) (the "Company") was		
ordered to be wou	and up and the Official Receiver by virtue of her office became the provisional	
liquidator of the C	Company. The Official Receiver and Provisional Liquidator submitted this monthly	
return according t	to the information available to her.	
<b>-</b> · · · · · ·		
Submitted by:	Ms. McKenna Phyllis	
Title:	Official Receiver and Provisional Liquidator of	
	Rentian Technology Holdings Limited	
	(In Liquidation)	
	(Director, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- "Identical" means in this context: З.
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at • the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.