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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**RONGSHI INTERNATIONAL FINANCE LIMITED**

*(incorporated with limited liability in the British Virgin Islands)*

(the “**Issuer**”)

**U.S.\$300,000,000 1.50 per cent. Notes due 2025 (the “Notes”)**

**(Stock Code: 40459)**

**ISSUED UNDER THE U.S.\$3,000,000,000  
MEDIUM TERM NOTE PROGRAMME**

(the “**Programme**”)

*unconditionally and irrevocably guaranteed by*



**STATE DEVELOPMENT & INVESTMENT CORP., LTD.  
(國家開發投資集團有限公司)**

*(incorporated in the People’s Republic of China with limited liability)*

(the “**Guarantor**”)

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

**ICBC**

**BOC International**

**DBS Bank Ltd.**

**J.P. Morgan**

***Joint Lead Managers and Joint Bookrunners***

**Agricultural Bank of  
China Limited  
Hong Kong Branch**

**Bank of China  
(Hong Kong)**

**China Construction  
Bank (Asia)**

**Citigroup**

**Deutsche Bank**

**Essence International**

**Mizuho Securities**

**NATIXIS**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes issued by the Issuer under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 28 October 2020 and the pricing supplement dated 29 October 2020. The listing of and permission to deal in the Notes is expected to become effective on 6 November 2020.

Beijing, China, 5 November 2020

*As at the date of this announcement, the director of Rongshi International Finance Limited is Ms. FU Xiao.*

*As at the date of this announcement, the directors of State Development & Investment Corp., Ltd. (國家開發投資集團有限公司) are Mr. BAI Tao, Mr. SHI Hongxiang, Mr. QIAN Meng, Mr. CHEN Hongsheng, Mr. YANG Xianghai, Mr. CUI Dianguo and Mr. GUO Zhongjie.*