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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



INDUSTRIAL BANK CO., LTD., HONG KONG BRANCH

(a joint stock company incorporated in the People’s Republic of China with limited liability)

U.S.\$450,000,000 1.125 PER CENT. NOTES DUE 2023

(STOCK CODE: 40463)

HK\$3,000,000,000 1.100 PER CENT. NOTES DUE 2022

(STOCK CODE: 40462)

(TOGETHER, THE “NOTES”)

**ISSUED UNDER THE U.S.\$5,000,000,000 MEDIUM TERM NOTE
PROGRAMME OF INDUSTRIAL BANK CO., LTD.**

Joint Global Coordinators

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|---|--|----------------------|-----------------------------------|--|
| Industrial Bank Co., Ltd. Hong Kong Branch | Agricultural Bank of China Limited Hong Kong Branch | Bank of China | Bank of Communications | China Industrial Securities International |
| China Minsheng Banking Corp., Ltd., Hong Kong Branch | Chiyu Banking Corporation Limited | Citigroup | CMB Wing Lung Bank Limited | Crédit Agricole CIB |

Joint Bookrunners and Joint Lead Managers

| | | | | | | |
|------------------------------|---|---|--|----------------------------------|-----------------------------------|--------------------------------|
| CCB International | CCB Singapore | China Everbright Bank Hong Kong Branch | China International Capital Corporation | CLSA | CMB International | |
| CMBC Capital | CNCB Capital | Deutsche Bank | Emirates NBD Capital | Guosen Securities (HK) | Guotai Junan International | |
| Haitong International | Huarong International Securities | Nanyang Commercial Bank | Shanghai Pudong Development Bank Hong Kong Branch | SinoPac Securities (Asia) | SPDB International | Standard Chartered Bank |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes under the U.S.\$5,000,000,000 Medium Term Note Programme of Industrial Bank Co., Ltd. by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular dated 28 October 2020 and the Pricing Supplements dated 30 October 2020. The listing of the Notes is expected to become effective on 9 November 2020.

Hong Kong, 6 November 2020

As at the date of this announcement, the directors of Industrial Bank Co., Ltd. are Mr. Chen Yichao, Mr. Fu Anping, Mr. Han Jingwen, Mr. Xi Xinghua, Mr. Lin Tengjiao, Mr. Tao Yiping, Mr. Chen Jinguang and Mr. Chen Xinjian; the independent directors are Mr. Su Xijia, Mr. Lin Hua, Mr. Paul M. Theil, Mr. Zhu Qing and Mr. Liu Shiping.