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PERFECT SHAPE MEDICAL LIMITED

必瘦站醫學美容有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

PROFIT WARNING

This announcement is made by Perfect Shape Medical Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders and potential investors of the Company that, based on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2020 (the “**Period**”), it is expected that the Group’s operating profit for the Period will decrease significantly as compared to the corresponding period of last year. Such decrease was primarily due to the COVID-19 pandemic which severely disrupted economic activities and the imposition by Hong Kong Government for the compulsory closure of all beauty parlors in Hong Kong for 72 business days during the Period.

As the results for the Period have not been finalized, the information contained in this announcement is based on a preliminary assessment by the Board based on information currently available including the unaudited consolidated management accounts of the Group for the Period, which have not been confirmed, reviewed or audited by the auditors of the Company.

As at the date of this announcement, the Company is still in the course of finalising the interim results of the Group for the Period, announcement of which is expected to be released by the end of November 2020.

The Board wishes to remind shareholders and potential investors that the above information are based on the unaudited management accounts of the Group which have not been reviewed nor audited by the auditors of the Company. Performance during the Period is affected by a series of factors; therefore, the operational information for the Period may not be able to reflect the overall performance of a complete reporting period.

Shareholders and potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfect Shape Medical Limited
So Hin Lung
Company Secretary

Hong Kong, 6 November 2020

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.