

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	<b>yyy</b> ):	31/10/2020		
To: Hong Kong Exchanges and C	Clearing Limi	ited		
Name of Issuer	Blockchain	Group Company L	imited (In Liquid	ation)
Date Submitted	9 November	er 2020		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>364</u>	Descriptio	on:	N/A	_
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mo	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	_	Nil	-	Nil
Balance at close of the month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N/A	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	_		-	
Balance at close of the month	_			

2. Preference Shares				
Stock code :	N/A Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			-	
Balance at close of the mo	onth			
3. Other Classes of Shares	3			
Stock code :	N/A Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preced	ling month			
Increase/(decrease)			_	
Balance at close of the mo	onth			
Total authorised share cap	vital at the end of t	he month (HK\$):	HKS	\$800,000,000
II. Movements in Issued S	Share Capital			
	No. of or (1)	rdinary shares	No of preferenceshares	e No. of other classes of shares
Balance at close of preceding month	1,184,843,454	,	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	1,184,843,454	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2 01 0 4						
2. Share Option						
Scheme adopted						
on 24/02/2012						
Date of grant: 30/04/2015						
Exercise Price:						
HK\$1.9800						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	INII	INII	INII	INII	INII	1111
(Note 1)						
			Total A. (Ordi	nary shares)	Nil	
				ence shares)	N/A	
				Other class)	N/A	
Total funds raised during the month from exercise of						
options (HK\$)			1	N/A		
options (THX#)			-	1 1/ 1 1		

Warrants to Issue Shares of	of the Issuer w	hich are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal va close of pre montl	eceding o	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed Class of shares issuable ( <i>Note 1</i> )							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
2.							
Stock code (if listed Class of shares issuable (Note 1)	)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
3.	`						
( / / ) Stock code (if listed Class of shares issuable (Note 1)	)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)		/ / )					
			Total B.	(Prefere	· -	Nil N/A N/A	

Con	vertibles (i.e. Convertible in	nto Shares of the l	ssuer which are to	be Listed)			
Clas	ss and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						
	Class of shares issuable ( <i>Note 1</i> )						
	Subscription price						
	EGM approval date		<del></del>				
	(if applicable)						
2.	(dd/mm/yyyy))						
۷.							
	Stock code (if listed)		<u> </u>				
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)						
3.							
-	Stock code (if listed)						-
	Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)						
	(dd/mm/yyyy)	( / / )					
4.							
-	Stock code (if listed)						
	Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date						
	(if applicable) (dd/mm/yyyy)	( / / )					
		, , ,	<del></del>	Total C. (Ordin	ary shares)	Nil	
				(Prefere	nce shares)	N/A	-
				(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / ) shares (Note 1)		
2.		
( / / )		
shares (Note 1)		
3.		
_ <del></del>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	•
(Other class)	N/A	
	i	

(	Oth	er Movements in	Issued Share	Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A	_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	N/A_	_		
,	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	N/A_	_		
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		
					Class of shares issuable (Note 1)	N/A_			
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
					EGM approval date: (dd/mm/yyyy)	( / /	)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							_	
				Class of shares repurchased (Note 1)	N/A_	_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
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	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuableN/A(Note 1)		
9.	Capital reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	)	
		Class of shares issuable N/A (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date: (dd/mm/yyyy)	)	
		EGM approval date: ( / / ) (dd/mm/yyyy)		
		Total E. (Ordinary sha (Preference sha (Other cl	res) N/A	-
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1)	Nil N/A
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	-	N/A
	otal increase / (decrease) in other classes of shares du these figures should be the same as the relevant figures	_	Share Capital")	N/A

Remarks (if any):
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Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben
Title: Joint and Several Liquidators (Director, Secretary or other duly authorised officer)
The Joint and Several Liquidators act only as agents of the Company and without personal liability.
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

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