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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

(USD Preference Shares Stock Code: 4606)

Announcement of Postponement of the First Extraordinary General Meeting of 2020

Reference is made to the circular of China Construction Bank Corporation (the “**Bank**”) dated 25 September 2020 and the notice (the “**Notice**”) of the first extraordinary general meeting of 2020 to be held at 10:00 a.m. on 12 November 2020 (the “**EGM**”). The EGM was originally scheduled to be held at 10:00 a.m. on 12 November 2020 at No. 25, Financial Street, Xicheng District, Beijing, for the purposes of considering and, if thought fit, passing the resolutions as set out in the Notice.

POSTPONEMENT OF THE EGM

Due to the need for work arrangements coordination and considering the actual conditions of the Bank, the EGM originally scheduled to be held at 10:00 a.m. on 12 November 2020 will be postponed to be held at 3:00 p.m. on 12 November 2020. The venue of the EGM will remain unchanged at No. 25, Financial Street, Xicheng District, Beijing.

BOOK CLOSURE PERIOD OF REGISTER OF MEMBERS OF H SHARES

The book closure period of register of members of H shares will remain unchanged, i.e. from 13 October 2020 to 12 November 2020, both days inclusive, and valid for the EGM postponed to 3:00 p.m. on 12 November 2020.

PROXY FORM

The proxy form of the EGM will remain unchanged and valid for the EGM postponed to 3:00 p.m. on 12 November 2020. H shareholders who have not yet returned the proxy forms but intend to attend and vote at the EGM are advised to complete and return the proxy forms in accordance with the instructions printed thereon to the H share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 24 hours before the time scheduled for the holding of the postponed EGM (i.e., by 3:00 p.m. on 11 November 2020). For the avoidance of doubt, any proxy forms duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the EGM postponed to 3:00 p.m. on 12 November 2020, and the relevant shareholders are not required to submit the proxy forms again.

REPLY SLIP

The reply slip of the EGM and the deadline for returning it will remain unchanged and valid for the EGM postponed to 3:00 p.m. on 12 November 2020. For the avoidance of doubt, any reply slip duly completed and returned in accordance with the instructions printed thereon by the shareholders remains valid for the EGM postponed to 3:00 p.m. on 12 November 2020, and the relevant shareholders are not required to submit the reply slips again.

Announcement of the captioned matter is hereby given.

**The Board of Directors of
China Construction Bank Corporation**

9 November 2020

As at the date of this announcement, the executive directors of the Bank are Mr. Tian Guoli, Mr. Liu Guiping and Mr. Zhang Gengsheng; the non-executive directors of the Bank are Mr. Xu Jiandong, Ms. Feng Bing, Mr. Zhang Qi, Mr. Tian Bo and Mr. Xia Yang; and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.