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**CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED**  
**中國融眾金融控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 03963)**

**TERMINATION OF DISCLOSEABLE TRANSACTION  
IN RELATION TO THE DISPOSAL OF UNDERLYING ASSETS**

References are made to the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**” and, together with its subsidiaries, the “**Group**”) dated 5 May 2020 and 15 May 2020 (the “**Announcements**”) relating to the Company’s discloseable transaction involving the disposal of the Group’s rights and interests in certain finance leases. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

On 9 November 2020, the Vendor issued a written notification to the Purchaser to unilaterally terminate the Assets Disposal Agreement with immediate effect in accordance with the Assets Disposal Agreement on the basis of the Purchaser’s failure to comply with the Assets Disposal Agreement. Since the Record Date and up to the date of this announcement, the Vendor has retained all rights and interests in the Underlying Assets.

By order of the Board  
**China Rongzhong Financial Holdings Company Limited**  
**Wong Emilie Hoi Yan**  
*Executive Director*

Hong Kong, 9 November 2020

*As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David; and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.*