HAO TIAN INTERNATIONAL CONSTRUCTION INVESTMENT GROUP LIMITED
昊天國際建設投資集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1341)

PROFIT WARNING

This announcement is made by Hao Tian International Construction Investment Group Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company wishes to inform the shareholders of the Company and the potential investors that, based on the latest available unaudited financial information of the Group for the six months ended 30 September 2020 (the "**Period**"), the Group expects to record a loss of approximately HK$90 million for the Period as compared to the loss of approximately HK$7 million for the corresponding period in 2019.

The loss for the Period was mainly attributable to the recognition of expected credit losses on loan receivables; share of loss from an investment fund; and interest accretion for convertible notes, which were issued in January 2020.

The information contained in this announcement is only based on the assessment on the financial information currently available, which is subject to adjustments and has not been finalised and reviewed by the audit committee of the Company. The Company is still in the course of finalising the interim results. The interim results announcement of the Group for the Period is expected to be published by the end of November 2020 and the actual results of the Group may be different from what disclosed herein.

By order of the board of directors of
Hao Tian International Construction Investment Group Limited
Fok Chi Tak
Executive Director

Hong Kong, 9 November 2020

As at the date of this announcement, the board of directors of the Company comprises four executive directors, namely Mr. Fok Chi Tak, Mr. Zheng Li, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, J.P. (Australia); two non-executive directors, namely Mr. Xu Lin and Mr. Wei Bin; and four independent non-executive directors, namely Mr. Lee Chi Hwa Joshua, Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot and Mr. Shek Lai Him Abraham.