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NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

Ease Trade Global Limited

安業環球有限公司

(incorporated in the British Virgin Islands with limited liability)

U.S.\$500,000,000 4.00 per cent. Guaranteed Notes Due 2025 (“Notes”)

(Stock Code: 40452)

Issue Price: 100 per cent.

unconditionally and irrevocably guaranteed by



Poly Property Group Co., Limited

保利置業集團有限公司

(incorporated in Hong Kong with limited liability)

(Stock Code: 00119)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International

Huatai International

UBS

Joint Bookrunners and Joint Lead Managers

China International Capital Corporation

Bank of Communications

China Everbright Bank
Hong Kong Branch

Guotai Junan International

ICBC (Asia)

ABC International

Shanghai Pudong
Development Bank
Hong Kong Branch

China Securities
International

China CITIC Bank
International

Silk Road International

CMBC Capital

The Bank of East Asia, Limited

China Minsheng Banking Corp.,
Ltd., Hong Kong Branch

Haitong International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the offering circular dated 28 October 2020, by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong, the “**Professional Investors**”) only. The Notes will be offered to the Professional Investors only. The listing of the Notes is expected to become effective on 11 November 2020.

Hong Kong, 10 November 2020

As at the date of this announcement, the executive directors of Poly Property Group Co., Limited (保利置業集團有限公司) are Mr. Zhang Bingnan, Mr. Han Qingtao, Mr. Xue Ming, Mr. Wang Jian, Mr. Ye Liwen, Mr. Zhu Weirong, and the independent non-executive directors are Mr. Ip Chun Chung, Robert, Mr. Choy Shu Kwan, Miss Leung Sau Fan, Sylvia and Mr. Wong Ka Lun, and the directors of Ease Trade Global Limited (安業環球有限公司) are Mr. Xue Ming, Mr. Ye Liwen, Mr. Zhu Weirong and Mr. Pun Chi Ping.