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SMI Culture & Travel Group Holdings Limited
星美文化旅遊集團控股有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)
(Stock Code: 2366)

WINDING UP BY THE COURT
AND
APPOINTMENT OF PROVISIONAL LIQUIDATOR
AND
CONTINUED SUSPENSION OF TRADING

Reference is made to the announcements of SMI Culture & Travel Group Holdings Limited (“**the Company**”) dated 3 June 2020 and 6 August 2020 in relation to the winding up petition presented against the Company.

WINDING UP ORDER AGAINST THE COMPANY

On 9 November 2020, the Company was ordered to be wound up by the High Court of Hong Kong Special Administrative Region in HCCW 34/2020 and the Official Receiver was appointed as the Provisional Liquidator of the Company.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:13 a.m. on 1 September 2020.

The Company will keep the public informed by making further announcements as appropriate.

If the shareholders of the Company have any query about the implications of the winding-up order and the continued suspension of trading above, they should obtain appropriate professional advice.

McKenna Phyllis
Official Receiver & Provisional Liquidator of
SMI Culture & Travel Group Holdings Limited

Hong Kong, 10 November 2020

As at the date of this announcement, the Directors of the Company are:

Executive Directors

Mr. Wu Chien-Chiang

Mr. Li Kai

Mr. Chen Wenbo

Mr. Lu Chun

Non-executive Director

Mr. Chow Wai Shing Daniel

Independent non-executive Directors

Mr. Rao Yong

Mr. Liu Xianbo

Mr. Zhao Xuebo

Mr. Wong Shui Yeung

The affairs, business and property of the Company are being managed by the Official Receiver and Provisional Liquidator who act as the agent of the Company only and without personal liability.