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PERFECT SHAPE MEDICAL LIMITED

必瘦站醫學美容有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1830)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Perfect Shape Medical Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

Reference is made to the announcement issued by the Company on 6 November 2020 (the “**Announcement**”). Unless otherwise redefined, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

The Boards wishes to further inform the Shareholders and potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the interim period ended 30 September 2020, it is expected that the unaudited consolidated net profit of the Group will decline by approximately 40% to 45% as compared to the unaudited consolidated net profit of the Group for the corresponding period in 2019.

As the results for the Period have not been finalized, the information contained in this announcement is based on the preliminary assessment by the Board based on information currently available including the unaudited consolidated management accounts of the Group for the Period, which have not been confirmed, reviewed or audited by the auditors of the Company.

As at the date of this announcement, the Company is still in the course of finalising the interim results of the Group for the Period, announcement of which is expected to be released by the end of November 2020.

The Board wishes to remind shareholders and potential investors of the Company that the above information are based on the unaudited management accounts of the Group which have not been reviewed nor audited by the auditors of the Company. Performance during the Period is affected by a series of factors; therefore, the operational information for the Period may not be able to reflect the overall performance of a complete reporting period.

Shareholders and potential investors of the Company are cautioned not to unduly rely on such data and are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Perfect Shape Medical Limited
So Hin Lung
Company Secretary

Hong Kong, 10 November 2020

As at the date of this announcement, the Board comprises Dr. Au-Yeung Kong, Ms. Au-Yeung Wai, and Ms. Au-Yeung Hung as executive Directors and Ms. Hsu Wai Man, Helen, Ms. Cho Yi Ping and Mr. Chi Chi Hung, Kenneth as independent non-executive Directors.