

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus dated 29 October 2020 (the “**Prospectus**”) issued by Sichuan Tianzow Breeding Technology Co., Ltd* (四川天兆猪業股份有限公司) (the “**Company**”).

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This announcement is for information purpose only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Hong Kong Public Offering and the International Placing described below before deciding whether or not to invest in the H Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia) or any other jurisdiction. This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The H Shares have not been, and will not be, registered under the US Securities Act or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to registration or in accordance with an available exemption from, or an a transaction not subject to, the registration requirements of the US Securities Act. There will not, and is not currently intended, to be any offer of securities in the United States.



Sichuan Tianzow Breeding Technology Co., Ltd*

四川天兆猪業股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1248)

GLOBAL OFFERING NOT TO PROCEED

The Company announces that it has decided at this time not to proceed with its proposed listing on the Main Board of The Stock Exchange of Hong Kong Limited. In light of the current market condition, the Company, having consulted the Sole Global Coordinator, has decided that the Global Offering will not proceed pursuant to the Prospectus.

The International Underwriting Agreement relating to the International Placing will not be entered into and the Hong Kong Underwriting Agreement relating to the Hong Kong Public Offering will therefore not become unconditional.

The Company would like to express its gratitude to its prospective investors for their interest in the Company, for their support and for their positive feedback during the Global Offering.

* For identification purposes only

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Friday, 13 November 2020 and at the applicants' own risk.

Application monies in respect of applications made under the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-refund payment instructions will be despatched to the respective application payment bank accounts on Friday, 13 November 2020. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **White Form eIPO** application by ordinary post on or before Friday, 13 November 2020 at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Friday, 13 November 2020.

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REFUND OF APPLICATION MONIES

Application monies in respect of applications made on **WHITE** or **YELLOW** Application Forms for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. Refund cheques in respect of **WHITE** or **YELLOW** Application Forms will be despatched to the applicants' addresses as specified in their relevant Application Forms (as the case may be) by ordinary post on or before Friday, 13 November 2020 and at the applicants' own risk.

If applicants have applied for less than 1,000,000 Hong Kong Offer Shares, their refund cheques will be despatched to the addresses as specified on the applicants' Application Forms on or before Friday, 13 November 2020 by ordinary post and at the applicants' own risk.

If applicants have applied for 1,000,000 Hong Kong Offer Shares or more on their **WHITE** or **YELLOW** Application Forms and have provided all information required by their Application Forms, they may collect their relevant refund cheques from the H Share Registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 13 November 2020 in person. If applicants are individuals who are eligible for personal collection, they must not authorise any other person to make the collection on their behalf. If the applicants are corporate applicants which are eligible for personal collection, they must attend by their authorised representatives bearing a letter of authorisation from their corporations stamped with their corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the H Share Registrar. If applicants do not collect their refund cheques personally within the time specified for collection, the refund cheques will be despatched promptly to the addresses as specified in the applicants' Application Forms thereafter by ordinary post and at the applicants' own risk.

Refund cheques will be crossed "Account Payee Only" in favor of the relevant applicants (or in the case of joint applicants, the first-named applicant). Part of the applicant's Hong Kong Identity Card number/passport number, or, if in the case of joint applicants, part of the Hong Kong Identity Card number/passport number of the first-named applicant, may be printed on the refund cheque.

Application monies in respect of applications made under the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) will be refunded in full without interest. In the case of application monies paid from a single bank account, e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Friday, 13 November 2020. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **White Form eIPO** application by ordinary post on or before Friday, 13 November 2020 and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on or before Friday, 13 November 2020.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS phone system and the CCASS Internet system (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 13 November 2020. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

On behalf of the Board of Directors
Sichuan Tianzow Breeding Technology Co., Ltd*
Yu Ping
Chairman and Executive Director

Hong Kong, 10 November 2020

As at the date of this announcement, the executive Directors are Mr. Yu Ping, Ms. Tan Jin, Mr. Yu Zhengbo and Mr. Chen Rongchuan; the non-executive Director is Mr. Mi Gang and the independent non-executive Directors are Ms. Tian Na, Dr. Liu Xing and Dr. Li Xuewei.

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