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**勒泰集團有限公司**  
**LERTHAI GROUP LIMITED**

*(Incorporated in Hong Kong with limited liability)*  
(Stock Code: 112)

**UPDATE ON THE WINDING UP PETITION**

Reference is made to the announcements of Lerthai Group Limited (“**Company**”) dated 3 August 2020, 11 August 2020, 28 October 2020 and 2 November 2020 (“**Announcements**”) in relation to the Petition. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company would like to update the Shareholders that the Court has on 11 November 2020 made an Order that notwithstanding the presentation of the Petition filed herein on 24 July 2020, unless otherwise ordered by the Court, any transfer of issued and fully paid up shares in the Company since the date of the Petition shall not be void by virtue of section 182 of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap.32).

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board of  
**Lerthai Group Limited**  
**Yang Longfei**  
*Chairman and Chief Executive Officer*

Hong Kong, 11 November 2020

*As at the date of this announcement, the Directors of the Company are:*

***Executive Directors***

*Mr. Yang Longfei*  
*Ms. Zhang Yan*

***Non-executive Directors***

*Mr. Yang Shao Ming*  
*Mr. Chan Ho Yin*  
*Ms. Chi Lai Man Jocelyn*

***Independent non-executive Directors***

*Mr. Wong Hon Kit*  
*Mr. Wong Tat Keung*