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## **SICHUAN LANGUANG JUSTBON SERVICES GROUP CO., LTD.**

**四川藍光嘉寶服務集團股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2606)**

### **COMPLETION OF THE H SHARES FULL CIRCULATION**

Reference is made to the announcements (the “**Announcements**”) of Sichuan Languang Justbon Services Group Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 June 2020 and 27 October 2020 respectively in relation to the Conversion and Listing. Unless otherwise indicated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

#### **COMPLETION OF THE H SHARE FULL CIRCULATION**

The board of directors of the Company (the “**Board**”) is pleased to announce that the Conversion and Listing have been completed on 11 November 2020.

On 23 October 2020, the Company obtained the Listing Approval for the listing of and permission to deal in 127,628,860 Converted H Shares. Share certificates for the Converted H Shares have been despatched to the relevant shareholders of the Company on 11 November 2020 and the listing of the Converted H Shares on the Stock Exchange will commence at 9:00 a.m. on 12 November 2020.

The holders of the Converted H Shares who are PRC nationals can only conduct trading of the Converted H Shares subject to the completion of the onshore arrangement procedures as set out in the announcement of the Company dated 27 October 2020.

## SHARE CAPITAL STRUCTURE

Upon completion of the Conversion and Listing, the share capital structure of the Company is as follows:

Class of shares	Immediately before completion of the Conversion and Listing		Upon completion of the Conversion and Listing	
	<i>Number of shares</i>	<i>Percentage (approximately)</i>	<i>Number of shares</i>	<i>Percentage (approximately)</i>
<b>Unlisted domestic shares</b>	128,748,460	72.29%	1,119,600	0.63%
<b>H Shares</b>	49,353,700	27.71%	176,982,560	99.37%
<b>Total</b>	<b>178,102,160</b>	<b>100%</b>	<b>178,102,160</b>	<b>100%</b>

*Note: The percentages have been rounded up to two decimal places.*

By order of the Board  
**Sichuan Languang Justbon Services Group Co., Ltd.**  
**Yao Min**  
*Chairman and executive Director*

Hong Kong, 11 November 2020

*As at the date of this announcement, the Board comprises Mr. Yao Min, Mr. Sun Zhefeng and Mr. Liu Xia as executive Directors, Mr. Chi Feng, Mr. Yu Chi and Mr. Meng Hongwei as non-executive Directors, and Mr. Li Shujian, Mr. Chan Shing Yee, Joseph and Mr. Zhang Shouwen as independent non-executive Directors.*