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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



Joy Treasure Assets Holdings Inc.

(the “Issuer”)

(incorporated with limited liability in the British Virgin Islands)

U.S.\$450,000,000 1.875 per cent. Bonds due 2025 (Stock Code: 40467)

U.S.\$300,000,000 2.750 per cent. Bonds due 2030 (Stock Code: 40468)

(together, the “Bonds”)

unconditionally and irrevocably guaranteed by

China Orient Asset Management (International) Holding Limited

(中國東方資產管理(國際)控股有限公司)

(the “Guarantor”)

(incorporated with limited liability in Hong Kong)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

BOC International	Standard Chartered Bank	Bank of Communications	China Minsheng Banking Corp., Ltd., Hong Kong Branch
Bank of China (Hong Kong)	BofA Securities	ANZ	Goldman Sachs (Asia) L.L.C.
UBS	Crédit Agricole CIB	Deutsche Bank	CCB International

Joint Bookrunners and Joint Lead Managers

ICBC	China Everbright Bank Hong Kong Branch	Dongxing Securities (Hong Kong)	CMB International
CMB Wing Lung Bank Limited	J.P. Morgan	Shanghai Pudong Development Bank	Industrial Bank Co., Ltd. Hong Kong Branch
China Industrial Securities International	China International Capital Corporation	CMBC Capital	ABC International
China Securities International	Nanyang Commercial Bank	Bison Bank (a limited liability company incorporated in Portugal)	Everbright Securities International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular relating thereto dated 9 November 2020. Such permission to deal in the Bonds is expected to become effective on 18 November 2020.

Hong Kong, 17 November 2020

As at the date of this announcement, the sole director of the Issuer is the Guarantor.

As at the date of this announcement, the directors of the Guarantor are WANG Quan, NING Jing, YANG Zheng, WANG Letian and YAN Andrew Y.