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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Hero Asia Investment Limited**

*(incorporated with limited liability in Hong Kong)*

**U.S.\$300,000,000 1.50 per cent. Senior Bonds due 2023  
(the “Bonds”)  
(Stock Code: 40466)**

*with the benefit of a Keepwell Deed and a Deed of Equity Interest Purchase  
Undertaking provided by*



**龍源電力集團股份有限公司**

**CHINA LONGYUAN POWER GROUP CORPORATION LIMITED\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 00916)**

***Joint Global Coordinators***

**CMB International**

**Standard Chartered Bank**

***Joint Lead Managers and Joint Bookrunners***

**CMB International**

**Standard Chartered Bank**

**DBS Bank  
Ltd.**

**CMB Wing Lung  
Bank Limited**

**Huatai  
International**

**MUFG**

**Shanghai Pudong  
Development Bank  
Hong Kong Branch**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Hong Kong Stock Exchange and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only as described in the offering circular dated 10 November 2020. The listing and permission to deal in the Bonds is expected to become effective on 19 November 2020.

18 November 2020

*As at the date of this announcement, the directors of Hero Asia Investment Limited are Mr. Huang Qun, Mr. Chang Shihong, Mr. Hu Wei, Mr. Luo Xu and Mr. Liu Yong.*

*As at the date of this announcement, the executive directors of China Longyuan Power Group Corporation Limited are Mr. Jia Yanbing and Mr. Sun Jinbiao; the non-executive directors are Mr. Liu Jinhuan, Mr. Zhang Xiaoliang and Mr. Yang Xiangbin; and the independent non-executive directors are Mr. Zhang Songyi, Mr. Meng Yan and Mr. Han Dechang.*