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EMINENCE ENTERPRISE LIMITED

高山企業有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 616)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 NOVEMBER 2020

The Board is pleased to announce that the ordinary resolution set out in the Notice of the SGM was duly passed as an ordinary resolution by way of poll at the SGM held on 19 November 2020.

Reference is made to the circular (the “**Circular**”) and the notice of the special general meeting (the “**Notice of the SGM**”) of the Company both dated 30 October 2020 regarding the connected transaction for proposed alteration of terms of the Goodco convertible notes and proposed grant of specific mandate to issue conversion shares. Capitalized terms used herein shall have the same meanings as those defined in the Circular unless the context otherwise requires.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the ordinary resolution set out in the Notice of the SGM was duly passed as an ordinary resolution by way of poll at the SGM held on 19 November 2020. Tricor Secretaries Limited, the Company’s branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the SGM for the purpose of vote-taking. The results of the votes are as follows:

Ordinary Resolution	Number of votes cast (Approximate %)	
	For	Against
To approve the Proposed Alteration and the Specific Mandate to be given to the Directors to allot and issue the Conversion Shares. #	296,703,347 (100.00%)	0 (0.00%)

Full text of the relevant resolution is set out in the Notice of the SGM.

As at the date of the SGM, the total number of issued Shares was 931,458,010. As stated in the Circular, the ordinary resolution is subject to the approval of the Independent Shareholders by way of poll at the SGM. In accordance with the Listing Rules, Easyknit, through Ace Winner, Landmark Profits and Goodco, together with their respective associates, were required to abstain and have abstained from voting on the ordinary resolution at the SGM. As at the date of the SGM, the aggregate Shares held by them were 275,687,665 Shares, representing approximately 29.60% of the total issued share capital of the Company. As such, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the ordinary resolution was 655,770,345 Shares. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting in favour of the ordinary resolution at the SGM as contemplated by Rule 13.40 of the Listing Rules and no party who had stated in the Circular an intention to vote against or abstain from voting on the ordinary resolution at the SGM.

By Order of the Board
EMINENCE ENTERPRISE LIMITED
Lai Law Kau
Chairman and Chief Executive Officer

Hong Kong, 19 November 2020

As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.