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**FRESH EXPRESS DELIVERY HOLDINGS GROUP CO., LTD**  
**鮮馳達控股集團有限公司**

*((Incorporated in the Cayman Islands with limited liability))*

**(Stock Code : 1175)**

**SUPPLEMENTAL ANNOUNCEMENT**  
**IN RELATION TO THE 2020 ANNUAL RESULTS ANNOUNCEMENT**

Reference is made to the announcement of Fresh Express Delivery Holdings Group Co., Ltd (the “**Company**”) dated 18 November 2020 in relation to the audited consolidated annual results of the Company and its subsidiaries for the financial year ended 31 March 2020 (the “**2020 Results Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the 2020 Results Announcement.

The Board wishes to provide further information in relation to the 2020 Results Announcement.

**AUDITOR’S OPINION**

The Auditor has expressed an unqualified opinion on the audited consolidated financial statements of the Group for the financial year ended 31 March 2020.

**MATERIAL UNCERTAINTY RELATED TO GOING CONCERN**

Attention is drawn to the note 2 to the consolidated financial statements which mentions that the Group incurred a loss attributable to owners of the Company of approximately RMB94,051,000 for the year ended 31 March 2020 and as at 31 March 2020 the Group had net current liabilities of RMB35,211,000. These conditions indicate a material uncertainty which may cast significant doubt on the Group’s ability to continue as a going concern. The Auditor’s opinion is not modified in respect of this matter.

The above supplemental information does not affect other information contained in the 2020 Results Announcement. Save as disclosed above, the content of the 2020 Results Announcement remains unchanged.

For and on behalf of the Board  
**Fresh Express Delivery Holdings Group Co., Ltd**  
**Pan Junfeng**  
*Executive Director and Chairman*

Hong Kong, 19 November 2020

*As at the date of this announcement, the Board comprises Mr. Pan Junfeng, Mr. Tang Dacong, Mr. Zhou Aijie and Mr. Tan Rucheng as executive Directors, Mr. Wen Cyrus Jun-ming as non-executive Director and Dr. Leung Hoi Ming, Mr. Mak Ka Wing, Patrick and Mr. Sung Wing Sum as independent non-executive Directors.*