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**China Cinda Asset Management Co., Ltd.**

**中國信達資產管理股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 01359 and 04607 (Preference Shares))**

## **ANNOUNCEMENT COMPLETION OF THE ISSUE OF TIER-2 CAPITAL BONDS**

References are made to the circular of the second extraordinary general meeting in 2019 dated October 28, 2019 and the announcement of the poll results of the second extraordinary general meeting in 2019 dated December 12, 2019 of China Cinda Asset Management Co., Ltd. (the “**Company**”), in relation to the approval by shareholders of the Company for the issuance of tier-2 capital bonds in the national inter-bank bond market by the Company.

Upon the approval of the China Banking and Insurance Regulatory Commission (“**CBIRC**”) and the People’s Bank of China, the Company successfully issued tier-2 capital bonds in an aggregate amount of RMB8.0 billion (the “**Bonds**”) in the national inter-bank bond market on November 18, 2020, and completed the issuance on November 20. The Bonds are ten-year fixed rate bonds with coupon rate of 4.5% and are conditionally redeemable on the last day of the fifth year. The issuer has the right to the early redemption of the Bonds at par value in full subject to the approval of the CBIRC.

The proceeds from the issuance of the Bonds shall be used to replenish the working capital of the Company and increase its excess capital and capital adequacy ratio for promoting the various business development of the Company, in accordance with current laws and regulations, approvals granted by regulatory authorities and the relevant requirements of the industrial policy of the PRC.

By order of the Board  
**China Cinda Asset Management Co., Ltd.**  
**ZHANG Zi'ai**  
*Chairman*

Beijing, the PRC  
November 20, 2020

*As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.*