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CIFI Holdings (Group) Co. Ltd.
旭輝控股(集團)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 00884)

**THE OFFER TO PURCHASE THE OUTSTANDING
5.375% PERPETUAL SECURITIES (STOCK CODE: 05071,
THE “DECEMBER 2017 PERPETUAL SECURITIES”) –
CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcements of the Company dated 6 November 2020, 9 November 2020, 17 November 2020 and 19 November 2020 in relation to the Offers, respectively (the “**Announcements**”). Capitalized terms used in this announcement shall have the same meanings as defined in the Announcements.

You may access a copy of each of the Announcements at the hyperlinks below:

<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/1106/2020110600083.pdf>
<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/1109/2020110900886.pdf>
<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/1117/2020111701018.pdf>
<https://www1.hkexnews.hk/listedco/listconews/sehk/2020/1119/2020111900456.pdf>

The Company would like to clarify that there was an inadvertent typographical error with regard to the stock code of the December 2017 Perpetual Securities stated in the Announcements (which should be “05071” instead of “05261”). In relation to the outstanding 5.375% perpetual securities issued by the Company on 24 August 2017 (stock code: 05261), as of the date of this announcement, an aggregate principal amount of US\$300,000,000 remains outstanding. Save for the aforesaid, the Company confirms that there is no other clarification that is required to be made regarding the Offers.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 20 November 2020

As at the date of this announcement, the Board comprises Mr. LIN Zhong, Mr. LIN Wei, Mr. LIN Feng, Mr. CHEN Dongbiao and Mr. YANG Xin as executive Directors; Mr. WANG Wei as non-executive Director; and Mr. GU Yunchang, Mr. ZHANG Yongyue and Mr. TAN Wee Seng as independent non-executive Directors.