

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

Staple your  
payment here  
請將股款  
緊釘在此

This Application Form uses the same terms as defined in the prospectus of Evergrande Property Services Group Limited (the “Company”) dated November 23, 2020 (the “Prospectus”).

本申請表格使用恒大物業集團有限公司(「本公司」)於2020年11月23日刊發的招股章程(「招股章程」)所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.

本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或豁免登記，香港發售股份不得在美國提早發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製(不論任何方式，也不論全部或部分)本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in “Appendix V – Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies” of the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies in Hong Kong take no responsibility for the contents of these documents.

招股章程、所有相關申請表格及招股章程[附錄五 – 送呈公司註冊處處長及備查文件 – 送呈公司註冊處處長文件]所述其他文件的副本已根據香港法例第32章《公司(清盤及雜項條文)條例》第342C條規定送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司(「聯交所」)、香港中央結算有限公司(「香港結算」)、香港證券及期貨事務監察委員會(「證監會」)及香港公司註冊處處長對這些文件的內容概不負責。

## Evergrande Property Services Group Limited

恒大物業集團有限公司

(incorporated in the Cayman Islands with limited liability)

(於開曼群島註冊成立的有限公司)

Stock Code : 6666

股份代號 : 6666

Maximum Offer Price : HK\$9.75 per Share plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application, subject to refund on final pricing)

最高發售價 : 每股股份9.75港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費(須於申請時繳足，多繳股款視乎最終定價可予以退還)

**You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.**

招股章程載有關於申請程序的其他資料，本申請表格應與招股章程一併閱覽。

## Application Form 申請表格

To: Evergrande Property Services Group Limited  
Joint Sponsors  
Joint Representatives  
Joint Global Coordinators  
Joint Bookrunners  
Joint Lead Managers  
Hong Kong Underwriters

致：恒大物業集團有限公司  
聯席保薦人  
聯席代表  
聯席全球協調人  
聯席賬簿管理人  
聯席牽頭經辦人  
香港包銷商

### Applicants' declaration

I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the “Effect of completing and submitting this Application Form” section of this Application Form.

### 申請人聲明

本人/吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填妥並遞交本申請表格的效用」一節。

**Warning: Only one application may be made for the benefit of any person (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying China Evergrande Shareholder). Please refer to the last four bullets of “Effect of completing and submitting this Application Form” section.**

警告：任何人士只限作出一次為其利益而進行的認購申請(以合資格中國恒大股東身份採用藍色申請表格提出的申請(如有)除外)。請參閱「填妥並遞交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant 如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):  
由(所有)申請人簽署(所有聯名申請人必須簽署)：

Date: 日期: ..... / ..... / .....  
D 日 M 月 Y 年

Number of Hong Kong Offer Shares applied for (not more than 81,081,500 Shares)  
申請香港發售股份數目(不超過81,081,500股股份)

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Total amount 總額

HK\$	港元
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Name in English (in BLOCK letters) 英文姓名/名稱(請用正楷填寫)

Family name or company name 姓氏或公司名稱
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Name in Chinese 中文姓名/名稱

Family name or company name 姓氏或公司名稱
-------------------------------------

Occupation in English 職業(以英文填寫)

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Names of all other joint applicants in English (if any, in BLOCK letters)  
所有其他聯名申請人的英文姓名/名稱(如有，請用正楷填寫)

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first named applicant only, in BLOCK letters) 香港地址(以英文正楷填寫)和電話號碼(聯名申請人只須填寫排名首位申請人的地址及電話號碼)


For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為閣下利益提出。請填寫每名(聯名)實益擁有人的賬戶號碼或識別編碼。

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ADDRESS LABEL 地址標貼 (Your name(s) and address in Hong Kong in BLOCK letters 請用正楷填寫姓名/名稱及香港地址)


For Internal use 此欄供內部使用

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For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
(Broker No. 經紀號碼)	Broker's Chop 經紀印章

Cheque/banker's cashier order number 支票/銀行本票號碼
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Name of bank on which cheque/Banker's cashier order is drawn (see “How to make your application” section) 兌現支票/銀行本票的銀行名稱(見「申請手續」一節)
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)	Forename(s) 名字
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)	Forename(s) 名字
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)
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Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼/護照號碼/香港商業登記號碼*(請刪除不適用者)
--

1)
2)
3)

Telephone No. 電話號碼
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**THIS BOX MUST BE DULY COMPLETED**  
必須填妥此欄

**Participant I.D. of the CCASS Investor Participant or designated CCASS Participant** 中央結算系統投資者戶口持有人或指定的中央結算系統參與者的參與者編號

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For designated CCASS Participant or Corporate CCASS Investor Participant, please also affix the company chop bearing its company name 指定的中央結算系統參與者或中央結算系統公司投資者戶口持有人，請加蓋顯示公司名稱的公司印鑑

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(See paragraph 2 in the section “How to make your application”)  
(請參閱「申請手續」一節第2段)

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- \* (1) If you are a CCASS Investor Participant, only a Hong Kong Identity Card number (if you are an individual) or a Hong Kong Business Registration number (if you are a body corporate) will be accepted for this application, please see paragraph 2 under the section headed “How to make your application”.  
如閣下為中央結算系統投資者戶口持有人，是項申請僅接納香港身份證號碼(如屬個別人士)或香港商業登記號碼(如屬法人團體)；請參閱「申請手續」一節第2段。
- (2) If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):  
For an individual, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide that number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For a body corporate, please provide your Hong Kong Business Registration number.  
如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：如屬個別人士，必須填寫閣下的香港身份證號碼或護照號碼(持有香港身份證者請填寫香港身份證號碼，否則請填寫護照號碼)；如屬法人團體，請填寫香港商業登記號碼。
- (3) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund cheque (if any). Such data will be used for checking the validity of Application Form and such data would also be transferred to a third party for such purpose and refund purpose. Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund cheque.  
退款支票(如有)或會印有閣下或(如屬聯名申請人)排名首位申請人的香港身份證號碼／護照號碼的一部分。有關資料將用於核實申請表格的有效性，亦會轉交第三方作資料核實和退款。銀行兌現退款支票前或會要求查證閣下的香港身份證號碼／護照號碼。
- (4) If an application is made by an unlisted company and:  
  - the principal business of that company is dealing in securities; and
  - you exercise statutory control over that company,then the application will be treated as being made for your benefit.  
倘若申請人是一家非上市公司，而：  
  - 該公司主要從事證券買賣業務；及
  - 閣下對該公司可行使法定控制權，是項申請將視作為閣下的利益提出。
- (5) All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers or, where applicable, passport numbers, or (if they are bodies corporate) their Hong Kong Business Registration numbers.  
所有聯名申請人必須提供(如屬個別人士)其香港身份證號碼或(如適用)護照號碼，或(如屬法人團體)其香港商業登記號碼。

樣版

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Sample

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## How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Evergrande Property Services Group Limited (Stock Code 6666)							
(HK\$9.75 per Hong Kong Offer Share)							
NUMBER OF SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
500	4,924.12	8,000	78,786.01	70,000	689,377.56	1,000,000	9,848,250.75
1,000	9,848.25	9,000	88,634.26	80,000	787,860.06	2,000,000	19,696,501.50
1,500	14,772.37	10,000	98,482.51	90,000	886,342.57	4,000,000	39,393,003.00
2,000	19,696.51	15,000	147,723.76	100,000	984,825.08	6,000,000	59,089,504.50
2,500	24,620.63	20,000	196,965.02	200,000	1,969,650.15	8,000,000	78,786,006.00
3,000	29,544.75	25,000	246,206.27	300,000	2,954,475.23	10,000,000	98,482,507.50
3,500	34,468.88	30,000	295,447.53	400,000	3,939,300.30	20,000,000	196,965,015.00
4,000	39,393.00	35,000	344,688.77	500,000	4,924,125.38	40,000,000	393,930,030.00
4,500	44,317.12	40,000	393,930.03	600,000	5,908,950.45	60,000,000	590,895,045.00
5,000	49,241.26	45,000	443,171.29	700,000	6,893,775.53	81,081,500 <sup>(1)</sup>	798,510,943.18
6,000	59,089.51	50,000	492,412.54	800,000	7,878,600.60		
7,000	68,937.75	60,000	590,895.05	900,000	8,863,425.68		

(1) Maximum number of Hong Kong Offer Shares you may apply for.

2. You, as the applicant(s), must complete the form in English in BLOCK letters as indicated below and sign on the second page of the Application Form. Only written signatures will be accepted (and not by way of personal chop).

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

- the designated CCASS Participant must endorse the form with its company chop (bearing its company name) and insert its participant I.D. in the appropriate box.

If you are applying as an individual CCASS Investor Participant:

- the form must contain your NAME and Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a joint individual CCASS Investor Participant:

- the form must contain all joint investor participants' NAMES and the Hong Kong I.D. Card number;
- your participant I.D. must be inserted in the appropriate box.

If you are applying as a corporate CCASS Investor Participant:

- the form must contain your company NAME and Hong Kong Business Registration number;
- your participant I.D. and your company chop (bearing your company name) must be inserted in the appropriate box.

Incorrect or omission of details of the CCASS Participant including participant I.D. and/or company chop bearing its company name or other similar matters may render your application invalid.

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3. Staple your cheque or banker’s cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate cheque or one separate banker’s cashier order. Your application will be rejected if your cheque or banker’s cashier order does not meet all the following requirements:

The cheque must:	Banker’s cashier order must:
<ul style="list-style-type: none"> <li>• be in Hong Kong dollars;</li> <li>• not be post-dated;</li> <li>• be made payable to “<b>BANK OF CHINA (HONG KONG) NOMINEES LIMITED – EVERGRANDE PROPERTY SERVICES PUBLIC OFFER</b>”;</li> <li>• be crossed “Account Payee Only”;</li> </ul>	
<ul style="list-style-type: none"> <li>• be drawn on your Hong Kong dollar bank account in Hong Kong; and</li> <li>• show your account name, which must either be pre-printed on the cheque, or be endorsed on the back by a person authorised by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant’s name.</li> </ul>	<ul style="list-style-type: none"> <li>• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorised by the bank. The name on the banker’s cashier order must correspond with your name. If it is a joint application, the name on the back of the banker’s cashier order must be the same as the first-named applicant’s name.</li> </ul>

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with cheque or banker’s cashier order attached) to one of the collection boxes at any of the following branches of:

**Bank of China (Hong Kong) Limited**

District	Branch Name	Address
<b>Hong Kong</b>	Des Voeux Road West Branch Quarry Bay Branch	111-119 Des Voeux Road West, Hong Kong Parkvale, 1060 King’s Road, Quarry Bay, Hong Kong
	Taikoo Shing Branch	Shop G1006, Hoi Shing Mansion, Taikoo Shing, Hong Kong
	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
<b>Kowloon</b>	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin, Kowloon
	Whampoa Garden Branch	Shop G8B, Site 1, Whampoa Garden, Hung Hom, Kowloon
	Mong Kok Branch	589 Nathan Road, Mong Kok, Kowloon
	Yu Chau Street Branch	42-46 Yu Chau Street, Sham Shui Po, Kowloon
<b>New Territories</b>	Tai Wai Branch	74-76 Tai Wai Road, Sha Tin, New Territories
	Metro City Branch	Shop 209, Level 2, Metro City Phase 1, Tseung Kwan O, New Territories
	Texaco Road Branch	Shop A112, East Asia Gardens, 36 Texaco Road, Tsuen Wan, New Territories
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun, New Territories

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5. Your Application Form can be lodged at these times:

**Monday, November 23, 2020 – 9:00 a.m. to 5:00 p.m.**  
**Tuesday, November 24, 2020 – 9:00 a.m. to 5:00 p.m.**  
**Wednesday, November 25, 2020 – 9:00 a.m. to 5:00 p.m.**  
**Thursday, November 26, 2020 – 9:00 a.m. to 12:00 noon**

6. The latest time for lodging your application is by 12:00 noon on Thursday, November 26, 2020. The application lists will be open between 11:45 a.m. and 12:00 noon on that day, subject only to the weather conditions, as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — 11. Effect of Bad Weather on the Opening and Closing of the Application Lists” of the Prospectus.

Sample 樣本

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

## 申請手續

1. 使用下表計算閣下應付的款項。閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則閣下的申請不獲受理。

恒大物業集團有限公司(股份代號6666) (每股香港發售股份9.75港元) 可供申請認購股份數目及應繳款項							
申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元	申請認購的 香港發售 股份數目	申請時 應繳款項 港元
500	4,924.12	8,000	78,786.01	70,000	689,377.56	1,000,000	9,848,250.75
1,000	9,848.25	9,000	88,634.26	80,000	787,860.06	2,000,000	19,696,501.50
1,500	14,772.37	10,000	98,482.51	90,000	886,342.57	4,000,000	39,393,003.00
2,000	19,696.51	15,000	147,723.76	100,000	984,825.08	6,000,000	59,089,504.50
2,500	24,620.63	20,000	196,965.02	200,000	1,969,650.15	8,000,000	78,786,006.00
3,000	29,544.75	25,000	246,206.27	300,000	2,954,475.23	10,000,000	98,482,507.50
3,500	34,468.88	30,000	295,447.53	400,000	3,939,300.30	20,000,000	196,965,015.00
4,000	39,393.00	35,000	344,688.77	500,000	4,924,125.38	40,000,000	393,930,030.00
4,500	44,317.12	40,000	393,930.03	600,000	5,908,950.45	60,000,000	590,895,045.00
5,000	49,241.26	45,000	443,171.29	700,000	6,893,775.53	81,081,500 <sup>(1)</sup>	798,510,943.18
6,000	59,089.51	50,000	492,412.54	800,000	7,878,600.60		
7,000	68,937.75	60,000	590,895.05	900,000	8,863,425.68		

2. 閣下作為申請人，必須按照下列指示以英文正楷填妥表格，並於申請表格次頁簽署，只接納親筆簽名(不得以個人印章代替)。

如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：

- 該指定中央結算系統參與者必須於表格蓋上公司印鑑(附有公司名稱)，並在適當方格內填寫參與者編號。

如閣下以個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以聯名個人中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有所有聯名投資者戶口持有人的姓名和香港身份證號碼；
- 須在適當方格內填寫閣下的參與者編號。

如閣下以公司中央結算系統投資者戶口持有人名義提出申請：

- 表格須載有閣下的公司名稱和香港商業登記號碼；
- 須在適當方格內填寫閣下的參與者編號並蓋上公司印鑑(附有公司名稱)。

中央結算系統參與者的資料(包括參與者編號及/或顯示公司名稱之公司印鑑)或其他類似事項如有不正確或遺漏，均可能導致閣下的申請無效。



如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

支票必須：	銀行本票必須：
<ul style="list-style-type: none"><li>為港元；</li><li>不得為期票；</li><li>註明抬頭人為「中國銀行(香港)代理人有限公司－恒大物業公開發售」；</li><li>劃線註明「只准入抬頭人賬戶」；</li></ul>	
<ul style="list-style-type: none"><li>從閣下在香港的港元銀行賬戶中開出；及</li><li>顯示閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與閣下姓名／名稱相同。如屬聯名申請，該賬戶名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>	<ul style="list-style-type: none"><li>須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證閣下姓名／名稱。銀行本票所示姓名／名稱必須與閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</li></ul>

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格(連同支票或銀行本票)投入下列任何一家分行特設的收集箱：

中國銀行(香港)有限公司

地區	分行名稱	地址
香港	德輔道西分行	香港德輔道西 111-119 號
	鰂魚涌分行	香港鰂魚涌英皇道 1060 號柏惠苑
	太古城分行	香港太古城海星閣 G1006
	中環永安集團大廈分行	香港德輔道中 71 號永安集團大廈地庫至二樓
九龍	藍田分行	九龍藍田啟田道 49 號 12 號舖
	黃埔花園分行	九龍紅磡黃埔花園第一期商場 G8B 號
	旺角分行	九龍旺角彌敦道 589 號
	汝州街分行	九龍深水埗汝州街 42-46 號
新界	大圍分行	新界沙田大圍道 74-76 號
	新都城分行	新界將軍澳新都城一期二樓 209 號
	德士古道分行	新界荃灣德士古道 36 號東亞花園 A112 號
	屯門市廣場分行	新界屯門市廣場第二期商場 2 號

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如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

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5. 閣下可於下列時間遞交申請表格：

**2020年11月23日(星期一) - 上午九時正至下午五時正**

**2020年11月24日(星期二) - 上午九時正至下午五時正**

**2020年11月25日(星期三) - 上午九時正至下午五時正**

**2020年11月26日(星期四) - 上午九時正至中午十二時正**

6. 截止遞交申請的時間為2020年11月26日(星期四)中午十二時正前。本公司將於當日上午十一時四十五分至中午十二時正期間辦理申請登記，唯一會影響此時間的變化因素為當日的天氣情況(詳見招股章程「如何申請香港發售股份及預留股份—11. 惡劣天氣對開始及截止辦理申請登記的影響」一節)。

Sample 樣本

Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant

## Evergrande Property Services Group Limited

恒大物業集團有限公司

(incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

#### Conditions of your application

##### A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed 4.
4. If you are a body corporate, the application form must be signed by a duly authorised officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You and any person(s) for whose benefit you are applying must be outside the United States, not be a U.S. Person (as defined in Regulation S) and not be a legal or natural person of the PRC.
6. Unless permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you are:
  - an existing beneficial owner of Shares in the Company and/or any of its subsidiaries;
  - a Director or chief executive officer of the Company and/or any of its subsidiaries;
  - a close associate (as defined in the Listing Rules) of any of the above;
  - a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Global Offering;
  - have been allocated or have applied for any International Offer Shares or otherwise participated in the International Offering (except in respect of the Reserved Shares applied for pursuant to the Preferential Offering).

##### B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic instructions to HKSCC via Central Clearing and Settlement System (“CCASS”) (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

##### C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and **instruct** and **authorize** the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name or in the name of HKSCC Nominees as required by the Articles of Association;
- **agree** to comply with the Companies Ordinance, the Companies (Winding Up and Miscellaneous Provisions) Ordinance, the Companies Law and the Articles of Association;
- **confirm** that you have read the terms and conditions and application procedures set out in the prospectus and in the Application Form and agree to be bound by them;

- **confirm** that you have received and read the prospectus and have only relied on the information and representations contained in the prospectus in making your application and will not rely on any other information or representations except those in any supplement to the prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the prospectus;
- **agree** that none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Bookrunners, the Underwriters, their respective directors, officers, employees, partners, agents, advisors and any other parties involved in the Global Offering is or will be liable for any information and representations not in the prospectus (and any supplement to it);
- **undertake** and **confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering except in respect of Reserved Shares applied for under the Preferential Offering;
- **agree** to disclose to the Company, our Hong Kong Share Registrar, receiving bank, the Joint Sponsors, the Joint Representatives, the Joint Bookrunners, the Underwriters and/or their respective advisors and agents any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree** and **warrant** that you have complied with all such laws and none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Bookrunners and the Underwriters nor any of their respective officers or advisors will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the prospectus and the Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent, warrant** and **undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorize** the Company to place your name(s) or the name of the HKSCC Nominees, on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) and/or any e-Refund payment instructions and/or any refund cheque(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you have chosen to collect the share certificate(s) and/or refund cheque(s) in person;

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**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant**

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- **declare** and **represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying except in respect of Reserved Shares applied under the Preferential Offering;
- **understand** that the Company, the Joint Sponsors and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and
- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC; and (ii) you have due authority to sign the Application Form or give **electronic application instructions** on behalf of that other person as their agent.

**D. Power of attorney**

If your application is made by a person under a power of attorney, the Joint Representatives may accept it at their discretion, and on any conditions they think fit, including requiring evidence of the attorney’s authority.

**Determination of Offer Price and Allocation of Hong Kong Offer Shares**

The Offer Price is expected to be fixed on or around Thursday, November 26, 2020. Applicants are required to pay the maximum Offer Price of HK\$9.75 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed between the Company (for itself and on behalf of the Selling Shareholder), and the Joint Representatives (for themselves and on behalf of the Underwriters) on or before Tuesday, December 1, 2020, the Global Offering will not become unconditional and will lapse immediately.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the Offer Price, the indications of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares under the Hong Kong Public Offering and Reserved Shares under the Preferential Offering on Tuesday, December 1, 2020 in South China Morning Post (in English), Hong Kong Economic Times (in Chinese), the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.evergrandeservice.com](http://www.evergrandeservice.com). Results of allocations, and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure and Conditions of the Global Offering — Reallocation” in the Prospectus. In particular, pursuant to Practice Note 18 to the Listing Rules and in accordance with the Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, in the event that (i) the International Offer Shares are undersubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed irrespective of the number of times; or (ii) the International Offer Shares are fully subscribed or oversubscribed and the Hong Kong Offer Shares are fully subscribed or oversubscribed as to less than 10 times of the number of Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering, the Joint Global Coordinators, in their absolute discretion, may (but shall not be obliged to) reallocate up to 162,162,000 Offer Shares from the International Offering to the Hong Kong Public Offering, so that the total number of the Offer Shares available under the Hong Kong Public Offering will be up to 324,325,000 Offer Shares, representing approximately 20.0% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at HK\$8.50 per Offer Share (being the low-end of the Offer Price range stated in the Prospectus).

**If your application for Hong Kong Offer Shares is successful (in whole or in part)**

If your application is wholly or partially successful, your share certificate(s) (subject to their becoming valid certificates of title provided that the Hong Kong Public Offering has become unconditional and not having been terminated at 8:00 a.m. on Wednesday, December 2, 2020) will be issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to your CCASS Investor Participant stock account as stated in your Application Form on Tuesday, December 1, 2020 or, upon contingency, on any other date determined by HKSCC or HKSCC Nominees.

- If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant): For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant), you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.
- If you are applying as a CCASS Investor Participant: The Company expects to publish the results of CCASS Investor Participants’ applications together with the results of the Hong Kong Public Offering and Preferential Offering in South China Morning Post (in English), Hong Kong Economic Times (in Chinese) and on the Company’s website at [www.evergrandeservice.com](http://www.evergrandeservice.com) and the website of the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk) on Tuesday, December 1, 2020. You should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Tuesday, December 1, 2020 or any other date determined by HKSCC or HKSCC Nominees. Immediately after the credit of the Hong Kong Offer Shares to your stock account, you can check your new account balance via the CCASS Phone System and CCASS Internet System (under the procedures contained in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC will also make available to you an activity statement showing the number of Hong Kong Offer Shares credited to your stock account.

No receipt will be issued for application money paid. The Company will not issue temporary documents of title.

**Refund of your money**

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the Maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares — 14. Refund of Application Monies” of the Prospectus.

**Effect of the Information You Give to Computershare Hong Kong Investor Services Limited**

Computershare Hong Kong Investor Services Limited and its related bodies’ corporate, directors, officers, employees and agents (“Representatives”) expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

## Evergrande Property Services Group Limited

### 恒大物業集團有限公司

(於開曼群島註冊成立的有限公司)

#### 全球發售

#### 申請條件

##### 甲. 可提出申請的人士

- 閣下及閣下為其利益提出申請的任何人士必須年滿18歲並有香港地址。
- 如閣下為商號，申請須以個別成員名義提出。
- 聯名申請人不得超過四名。
- 如閣下為法人團體，申請表格須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印鑑。
- 閣下及閣下為其利益提出申請的任何人士必須身處美國境外，並非美籍人士(定義見S規例)，亦非中國法人或自然人。
- 除上市規則批准外，如閣下為以下人士，則閣下概不得申請認購任何香港發售股份：
  - 本公司股份及/或本公司任何子公司股份的現有實益擁有人；
  - 本公司及/或本公司任何子公司的董事或最高行政人員；
  - 上述任何人士的緊密聯繫人(定義見上市規則)；
  - 本公司核心關連人士(定義見上市規則)或緊隨全球發售完成後成為本公司核心關連人士；
  - 已獲分配或已申請任何國際發售股份或以其他方式參與國際發售(根據優先發售申請預留股份除外)。

##### 乙. 如閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i) 透過中央結算及交收系統(「中央結算系統」)向香港結算發出電子認購指示(如閣下為中央結算系統參與者)；或(ii) 使用白色或黃色申請表格以自身名義代表不同的實益擁有人提交超過一份申請。

##### 丙. 填妥並遞交本申請表格的效用

閣下填妥並遞交本申請表格，即表示閣下(如屬聯名申請人，即各人共同及個別)代表閣下本身，或作為閣下代其行事的每位人士的代理或代名人：

- 承諾簽立所有相關文件，並指示及授權本公司及/或作為本公司代理的聯席代表(或彼等的代理或代名人)為按照組織章程細則的規定將閣下獲分配的任何香港發售股份以閣下名義或以香港結算代理人名義登記而為閣下簽立任何文件及代表閣下進行一切必要事宜；
- 同意遵守公司條例、公司(清盤及雜項條文)條例、公司法及組織章程細則；
- 確認閣下已閱覽招股章程及申請表格所載的條款及條件以及申請手續，並同意受其約束；

- 確認閣下已接獲及閱覽招股章程，且於提交申請時僅依賴招股章程所載資料及陳述，除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- 確認閣下知悉招股章程內有關全球發售的限制；
- 同意本公司、聯席保薦人、聯席代表、聯席賬簿管理人、包銷商、彼等各自的董事、高級職員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方現時或日後均毋須對並非載於招股章程(及其任何補充文件)的任何資料及陳述負責；
- 承諾及確認閣下或閣下為其利益提出申請的人士並無申請或承購或表示有意以及將不會申請或承購或表示有意申請國際發售的任何發售股份，亦未曾參與國際發售(根據優先發售申請的預留股份除外)；
- 同意向本公司、我們的香港證券登記處、收款銀行、聯席保薦人、聯席代表、聯席賬簿管理人、包銷商及/或彼等各自的顧問及代理披露所需有關閣下及閣下為其利益提出申請的人士的任何個人資料；
- 倘香港境外任何地區的法律適用於閣下的申請，則同意及保證閣下已遵守所有有關法律，且本公司、聯席保薦人、聯席代表、聯席賬簿管理人及包銷商及彼等各自的任何高級職員或顧問概不會因接納閣下的購買要約，或閣下在招股章程及申請表格所載條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法律；
- 同意閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- 同意閣下的申請受香港法例規管；
- 聲明、保證及承諾(i) 閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii) 閣下及閣下為其利益申請香港發售股份的人士均身處美國境外(定義見S規例)，或屬S規例第902條第(h)(3)段所述的人士；
- 保證閣下提供的資料真實及準確；
- 同意接納所申請認購的香港發售股份或根據申請分配予閣下的任何較少數目的香港發售股份；
- 授權本公司將閣下的姓名/名稱或香港結算代理人的名稱列入本公司股東名冊，作為閣下獲分配的任何香港發售股份的持有人，並授權本公司及/或其代理以普通郵遞方式按申請所示地址向閣下或聯名申請中排名首位申請人發送任何股票及/或任何電子退款指示及/或任何退款支票，郵誤風險由閣下承擔，惟閣下已選擇親身領取股票及/或退款支票除外；

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

- 聲明及表示此乃閣下為本身或為其利益提出申請的人士而提出的唯一申請及擬提出的唯一申請(根據優先發售申請的預留股份除外)；
- 明白本公司、聯席保薦人及聯席代表將依據閣下的聲明及陳述而決定是否向閣下配發任何香港發售股份，及倘閣下作出虛假聲明，則可能會被檢控；
- (倘為閣下本身的利益提出申請)保證閣下或作為閣下代理的任何人士或任何其他人士並無亦不會為閣下的利益以白色或黃色申請表格或向香港結算或白表eIPO服務供應商發出電子認購指示而提出其他申請；及
- (倘閣下作為代理為其他人士利益提出申請)保證(i)閣下(作為該人士的代理或為該人士利益)或該人士或任何其他作為該人士代理的人士並無亦不會以白色或黃色申請表格或向香港結算發出電子認購指示而提出其他申請；及(ii)閣下已獲正式授權作為該其他人士的代理代其簽署申請表格或發出電子認購指示。

#### 丁. 授權書

如閣下透過獲得授權書正式授權的人士提出申請，則聯席代表可在申請符合彼等認為合適的條件下(包括要求出示授權人士的授權證明)，酌情接納有關申請。

#### 釐定發售價及香港發售股份的分配

預期發售價於2020年11月26日(星期四)或前後釐定。申請人須繳付每股香港發售股份9.75港元的最高發售價，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司(為其本身及代表售股股東)與聯席代表(為其本身及代表包銷商)並無於2020年12月1日(星期二)或之前協定發售價，全球發售將不會成為無條件並將告失效。

截止登記認購申請前概不處理香港發售股份申請及任何香港發售股份配發。

本公司預期於2020年12月1日(星期二)在《南華早報》(英文)、《香港經濟日報》(中文)、聯交所網站([www.hkexnews.hk](http://www.hkexnews.hk))及本公司網站[www.evergrandeservice.com](http://www.evergrandeservice.com)公佈發售價、國際發售的踴躍程度、香港公開發售及優先發售的申請水平及香港公開發售下的香港發售股份及優先發售下的預留股份的分配基準。分配結果以及成功申請人的香港身份證/護照/香港商業登記號碼(如適用)將於上述網站公佈。

香港公開發售與國際發售的發售股份分配將按招股章程「全球發售的架構及條件—重新分配」一節所述重新分配。特別是，根據上市規則第18項實用指引及聯交所發出的指引函HKEX-GL91-18，倘(i)國際發售股份獲認購不足，而香港發售股份獲悉數認購或超額認購(不論倍數)；或(ii)國際發售股份獲悉數認購或超額認購，且香港發售股份獲悉數認購或超額認購根據香港公開發售初步可供認購的香港發售股份數目的10倍以下，則聯席全球協調人可全權酌情決定(但無責任)從國際發售重新分配最多162,162,000股發售股份至香港公開發售，致使根據香港公開發售可供認購的發售股份總數最多為324,325,000股發售股份，相當於根據全球發售初步可供認購發售股份數目約20.0%(任何超額配股權獲行使前)，而最終發售價須釐定為每股發售股份8.50港元(即招股章程所述發售價範圍的下限)。

#### 如閣下成功申請認購香港發售股份(全部或部分)

如閣下的申請全部或部分獲接納，閣下的股票(前提是到2020年12月2日(星期三)上午八時正香港公開發售成為無條件而並無終止，股票方成為有效所有權證書)將以香港結算代理人名義發行，並於2020年12月1日(星期二)或(倘出現突發事件)香港結算或香港結算代理人決定的任何其他日期直接存入中央結算系統，以記存於閣下申請表格所列的中央結算系統投資者戶口持有人股份戶口。

- 如閣下透過中央結算系統投資者戶口持有人以外的指定中央結算系統參與者提出申請：香港發售股份將存入閣下指定的中央結算系統參與者(非中央結算系統投資者戶口持有人)股份戶口，閣下可向該中央結算系統參與者查詢閣下獲配發的香港發售股份數目。
- 如閣下以中央結算系統投資者戶口持有人身份提出申請：本公司預期於2020年12月1日(星期二)在《南華早報》(以英文)、《香港經濟日報》(以中文)、本公司網站[www.evergrandeservice.com](http://www.evergrandeservice.com)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)刊登中央結算系統投資者戶口持有人的申請結果連同香港公開發售及優先發售的結果。閣下應查閱本公司刊發的公告，如有任何資料不符，於2020年12月1日(星期二)或香港結算或香港結算代理人釐定的任何其他日期下午五時正前知會香港結算。緊隨香港發售股份存入閣下的股份戶口後，閣下即可透過「結算通」電話系統及中央結算系統互聯網系統(根據香港結算當時生效的「投資者戶口操作簡介」所載程序)查詢閣下的新戶口結餘。香港結算亦將向閣下提供一份活動結單，列出存入閣下股份戶口的香港發售股份數目。

本公司不會就申請時繳付的款項發出收據，亦不會發出臨時所有權文件。

#### 退回款項

若閣下並無接獲任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回閣下的申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。如發售價低於最高發售價，本公司將不計利息退回多收申請股款(包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費)。

退款程序載於招股章程「如何申請香港發售股份及預留股份—14. 退回申請股款」一節。

#### 閣下提供給香港中央證券登記有限公司的資訊的有關影響

香港中央證券登記有限公司及其有關連的法人團體、董事、高級職員、僱員及代理(「代表」)在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人在本文件提供的或與本文件或在本文件提供的任何服務相關的任何資料，或申請人或代表申請人提供與本文件或在本文件提供的任何服務相關的任何其他書面或口頭通信，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何法律責任。此包括(但不限於)有關資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何有關資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、流通性或可靠性。

**Please use this form if you want the Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited (“HKSCC Nominees”) and deposited directly into the Central Clearing and Settlement System (“CCASS”) for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant**

**Personal Data**

**Personal Information Collection Statement**

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

**1. Reasons for the collection of your personal data**

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund cheque(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

**2. Purposes**

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund cheque, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities’ holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities’ holders of the Company;
- verifying securities holders’ identities;
- establishing benefit entitlements of securities’ holders of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities’ holders profiles;
- disclosing relevant information to facilitate claims on entitlements; and

- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities’ holders and/or regulators and/or any other purposes to which the securities’ holders may from time to time agree.

**3. Transfer of personal data**

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company’s appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Hong Kong Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities’ holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

**4. Retention of personal data**

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

**5. Access to and correction of personal data**

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the section headed “Corporate Information” of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

**By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.**

如閣下欲以香港中央結算(代理人)有限公司(「香港結算代理人」)的名義登記將獲發行的香港發售股份，並直接存入中央結算及交收系統(「中央結算系統」)，以記存於閣下的中央結算系統投資者戶口持有人股份戶口或閣下指定的中央結算系統參與者股份戶口，請使用本表格

## 個人資料

### 個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明有關本公司及其香港證券登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「條例」)方面的政策和慣例。

#### 1. 收集閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港證券登記處的服務時，必須向本公司或其代理人及香港證券登記處提供準確個人資料。

未能提供所要求的資料可能導致閣下申請證券被拒或延遲，或本公司或其香港證券登記處無法落實轉讓或另行提供服務。此舉也可能妨礙或延遲登記或轉讓閣下成功申請的香港發售股份及／或寄發閣下應得的股票及／或退款支票。

證券持有人所提供的個人資料如有任何不準確，須立即通知本公司及香港證券登記處。

#### 2. 目的

證券持有人的個人資料可被採用及以任何方式持有、處理及／或保存，以作下列用途：

- 處理閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括(如適用)香港結算代理人)的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其子公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及

- 與上述有關的任何其他附帶或相關目的及／或使本公司及香港證券登記處履行對證券持有人及／或監管機構承擔的責任及／或證券持有人不時同意的任何其他目的。

#### 3. 轉交個人資料

本公司及其香港證券登記處所持有關證券持有人的個人資料將會保密，但本公司及其證券登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露，獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理人，例如財務顧問、收款銀行和主要海外證券登記處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港證券登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理人、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定監管機關或政府部門或遵照其他法例、規則或法規；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

#### 4. 個人資料的保留

本公司及其香港證券登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據條例銷毀或處理。

#### 5. 查閱和更正個人資料

證券持有人有權確定本公司或香港證券登記處是否持有其個人資料，以索取有關該資料的副本並更正任何不準確資料。本公司及香港證券登記處有權就處理任何有關要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的註冊地址送交公司秘書，或向本公司的香港證券登記處的個人資料私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。