

20 November 2020

**Privatisation by way of scheme of arrangement**

**Disclosure of dealings in the shares of CIMC-TianDa Holdings Company Limited**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

<b>Party</b>	<b>Date</b>	<b>Purchase / Sale</b>	<b>Number of shares</b>	<b>Price per share</b>	<b>Resultant balance (including those of any person with whom there is an agreement or understanding)</b>	<b>Percentage of class (including those of any person with whom there is an agreement or understanding)</b>
Lucky Rich Holdings Limited	29 October 2020	Sale	800,000	\$0.2440	1,490,693,770	8.9595%
		Sale	3,000,000	\$0.2430	1,487,693,770	8.9415%

End

Note:

Lucky Rich Holdings Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for its own account.



Lucky Rich Holdings Limited is wholly-owned by 上海蘊融投資中心(有限合夥) (Shanghai Lucky Rich Investment Centre (Limited Partnership)\*) (the controlling shareholder of its majority limited partner and one of its general partners is 經緯紡織機械股份有限公司(Jingwei Textile Machinery Company Limited\*) and the owner of its another general partner is Liu Xiaolin).

This form was received by the Executive after office hours on 20 November 2020.

*\* for identification purpose only*