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**CHINA SCE GROUP HOLDINGS LIMITED**

**中駿集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1966)**

**COMPLETION OF REDEMPTION OF 8.75% SENIOR NOTES DUE 2021  
(Debt Stock Code: 5526)**

Reference is made to the announcement of China SCE Group Holdings Limited (the “**Company**”) dated 23 October 2020 (the “**Announcement**”) in relation to the Company informing the Trustee and holders of the 2021 Notes of its intention to redeem all outstanding 2021 Notes on 22 November 2020 (the “**Redemption Date**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

The Company has redeemed an aggregate principal amount of US\$500,000,000 of all outstanding 2021 Notes on the Redemption Date (the “**Redemption**”) at the redemption price equal to 100.00% of the principal amount of the 2021 Notes, plus the Applicable Premium (as defined in the Indenture) as of, and accrued and unpaid interest to (but not including) the Redemption Date. There are no outstanding 2021 Notes in issue.

The Company considers that there will be no material impact on its financial position as a result of the Redemption. Following the Redemption, the 2021 Notes will be cancelled and delisted from the Stock Exchange of Hong Kong Limited at the close of business on 1 December 2020.

By order of the Board of  
**China SCE Group Holdings Limited**  
**Wong Chiu Yeung**  
*Chairman*

Hong Kong, 23 November 2020

*As at the date of this announcement, the executive Directors are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Huang Youquan and Mr. Wong Lun, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.*