

25 November 2020

Privatisation by way of scheme of arrangement

Disclosure of dealings in the shares of Leyou Technologies Holdings Limited

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

| Party | Date | Description of relevant securities | Nature of dealings | Purchase / Sale | Total number of shares involved | Total amount paid / received | Highest (H) prices paid / received | Lowest (L) prices paid / received |
|-----------------------------|------------------|---|--|------------------------|--|-------------------------------------|---|--|
| Merrill Lynch International | 24 November 2020 | Ordinary shares | Hedging related to dealing in pre-existing index-tracking ETFs | Purchase | 55,000 | \$181,500.0000 | \$3.3000 | \$3.3000 |

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.