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**EMINENCE ENTERPRISE LIMITED**  
**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

**COMPLETION OF CONNECTED TRANSACTION -  
ISSUE OF GOODCO CONVERTIBLE NOTES  
UNDER SPECIFIC MANDATE**

Reference is made to the Company's announcements dated 21 September 2020 and 19 November 2020 and circular dated 30 October 2020 (the "**Circular**") respectively in relation to the proposed alteration and the proposed grant of the specific mandate. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that all conditions precedent under the Deeds of Amendment have been fulfilled and completion took place on 25 November 2020. The 4% coupon Goodco Convertible Notes (including the 2017 (May) Convertible Note in the principal amount of HK\$16,000,000, the 2017 (September) Convertible Note in the remaining principal amount of HK\$11,280,000 and the 2019 Convertible Note in the principal amount of HK\$70,000,000) at the revised Conversion Price of HK\$0.25 (subject to adjustment) all due on 28 August 2024 have been issued by the Company to the Noteholder in accordance with the terms under the Deeds of Amendment.

By Order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

Hong Kong, 25 November 2020

*As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.*