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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE MINISTRY OF FINANCE OF THE PEOPLE’S REPUBLIC OF CHINA
(THE “MINISTRY OF FINANCE”)
EUR750,000,000 ZERO COUPON BONDS DUE 2025 (STOCK CODE: 6763)
EUR2,000,000,000 0.250% BONDS DUE 2030 (STOCK CODE: 6764) AND
EUR1,250,000,000 0.625% BONDS DUE 2035 (STOCK CODE: 6765)
(TOGETHER, THE “BONDS”)**

Joint Lead Managers and Joint Bookrunners

Bank of China		Bank of Communications		
China International Capital Corporation	BofA Securities	Crédit Agricole CIB	Deutsche Bank	Goldman Sachs (Asia) L.L.C.
HSBC	J.P. Morgan	Société Générale Corporate & Investment Banking	Standard Chartered Bank	UBS

Hong Kong, 25 November 2020

Confirmation has been obtained from The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the Offering Circular dated 18 November 2020. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. Permission to deal in the Bonds is expected to become effective on 26 November 2020.