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CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

**ANNOUNCEMENT IN RELATION TO THE
EXTRAORDINARY GENERAL MEETING TO BE HELD
ON 26 NOVEMBER 2020**

This announcement is made pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) by Convoy Global Holdings Limited (the “**Company**”).

Reference is made to the recent advertisements in Hong Kong’s newspapers and online media purportedly placed by a person named Chen Pei Xiong to urge shareholders of the Company who are unable to physically attend the Company’s extraordinary general meeting to be convened at 6:00 p.m. on 26 November 2020 (the “**EGM**”) at 1/F., Trust Tower, 68 Johnston Road, Wan Chai, Hong Kong (the “**Trust Tower Venue**”) to congregate at Empire Room I & II, 1/F Empire Hotel, Hong Kong, 33 Hennessy Road, Wan Chai, Hong Kong (the “**Empire Hotel Venue**”).

The Company would like to advise shareholders that the Empire Hotel Venue is NOT the venue for the EGM. The EGM is convened to be held at the Trust Tower Venue. Only shareholders, their proxies and authorised representatives present at the Trust Tower Venue will be counted as quorum and be eligible to vote at the EGM.

The Company also refer to the priority admission right implemented by the Company pursuant to The Supplemental Notice of Extraordinary General Meeting regarding COVID-19 Precautionary Measures sent to the shareholders on 18 November 2020.

The Company notes that Tricor only received a total of 42 applications of which 18 applications are invalid due to duplicate applications or the applicants are not on the record of registered shareholders or nominees of registered shareholders. Of the remaining 24 applications, 12 were identified to be Mr. Kwok Hiu Kwan (a purported shareholder) and his purported nominees and 3 were identified to be Mr. Chen Pei Xiong (a purported shareholder) and his purported nominees. All shareholders (purported or otherwise) duly registered to attend the meeting in accordance with the Supplemental Notice of Extraordinary General Meeting dated 18 November 2020 have been allowed to attend.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares on the Stock Exchange was halted from 11:04 a.m. on 7 December 2017 (automatically converted to "being suspended" thereafter), and will remain suspended until further notice. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

Shareholders and potential investors should note that the resumption of trading in the shares on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that resumption of trading in the shares will take place. Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the shares.

By Order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Johnny Chen
Chairman and Executive Director

Hong Kong, 26 November 2020

As at the date of this announcement, the executive Directors are Mr. Johnny Chen (Chairman), Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man and Mr. Lee Jin Yi; the non-executive Director is Mr. Chen Shihpin; and the independent non-executive Directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah and Mr. Lam Kwok Cheong. The duties of the executive Directors namely Mr. Wong Lee Man and Ms. Chan Lai Yee have been suspended since 8 December 2017.