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CONVOY GLOBAL HOLDINGS LIMITED

康宏環球控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1019)

ADJOURNMENT OF EXTRAORDINARY GENERAL MEETING

Reference is made to the circular (“**Circular**”) of Convoy Global Holdings Limited (“**Company**”) and the notice of the EGM dated 18 October 2020, and the announcement on COVID-19 Precautionary Measures for the EGM dated 18 November 2020. Unless the context requires otherwise, terms used herein shall have the same meanings as defined in the Circular.

Reference is made to the extraordinary general meeting of the Company held on 26 November 2020 at 6:00 p.m. (the “EGM”).

A quorum was present at the time appointed for the EGM and the EGM commenced at 6:00 p.m. As Mr. Johnny Chen was not in Hong Kong, the Directors present at the EGM nominated the Company’s independent non-executive Director, Mr. Lam Kwok Cheong to preside as the chairman of the EGM (“**Mr. Lam**”).

Soon after the EGM commenced, a proxy (the “**Disruptive Proxy**”) of Mr. Kwok Hiu Kwan (“**Mr. Kwok**”) interrupted the proceedings, claiming that Mr. Kwok controlled 51.2% of the voting rights of the Company and tried to wrest control of the EGM. The Disruptive Proxy physically approached the Directors’ bench and also acted in a threatening and intimidating manner.

Mr. Lam repeatedly requested the Disruptive Proxy to cease interrupting the EGM and to allow the EGM to proceed, but the Disruptive Proxy refused to heed Mr. Lam's request. Following this, the meeting descended into a shouting session from proxies of Mr. Kwok who continued to attempt to wrest control of the EGM. As the EGM could not proceed in a safe and orderly manner, Mr. Lam adjourned the meeting.

Subsequent to the adjournment of the EGM, Mr. Lam has requested the Company to adjourn the meeting to a time and date before the end of January 2021.

The Company will make a further announcement regarding the adjourned meeting as soon as possible.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Company's shares on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") was halted from 11:04 a.m. on 7 December 2017 (automatically converted to "being suspended" thereafter), and will remain suspended until further notice. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

Shareholders and potential investors should note that the resumption of trading in the shares on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that resumption of trading in the shares will take place. Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the shares.

By Order of the Board
CONVOY GLOBAL HOLDINGS LIMITED
Johnny Chen
Chairman and Executive Director

Hong Kong, 26 November 2020

As at the date of this announcement, the executive Directors are Mr. Johnny Chen (Chairman), Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man and Mr. Lee Jin Yi; the non-executive Director is Mr. Chen Shihpin; and the independent non-executive Directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah and Mr. Lam Kwok Cheong. The duties of the executive Directors namely Mr. Wong Lee Man and Ms. Chan Lai Yee have been suspended since 8 December 2017.