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CHINLINK INTERNATIONAL HOLDINGS LIMITED

普 匯 中 金 國 際 控 股 有 限 公 司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 0997)

PROFIT WARNING SUPPLEMENTAL ANNOUNCEMENT

This announcement is made by Chinlink International Holdings Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 4 November 2020 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the shareholders and potential investors of the Company that, based on the latest financial information available to the Board and on-going discussions with the valuer and auditors of the Company, the expected net loss of the Group for the six months ended 30 September 2020 is likely to be reduced from ‘not less than HK\$80.0 million’ to ‘not less than HK\$30.0 million’.

* For identification only

The significant reduction in expected net loss is mainly attributable to the continuing improvement of the real estate market in Xi'an City and Hanzhong City of the People's Republic of China which improved the fair value of investment properties of the Group and resulted in a fair value gain instead of loss.

As the Company is still in the process of finalizing the results of the Group for the Period, the information contained in this announcement is only a preliminary assessment by the Board with reference to the unaudited management accounts of the Group and is not based on any figures or information that have been audited or reviewed by the auditors of the Company. The actual results of the Group may be different from what is disclosed in this announcement. Shareholders and potential investors are advised to read carefully the final results announcement of the Group for the Period which is expected to be published on 30 November 2020.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Chinlink International Holdings Limited
Li Weibin
Chairman

Hong Kong, 26 November 2020

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Li Weibin, Mr. Siu Wai Yip and Mr. Lau Chi Kit; and three independent non-executive Directors, namely Dr. Ho Chung Tai, Raymond, Ms. Lai Ka Fung, May and Ms. Chan Sim Ling, Irene.