

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents:

- (a) a copy of the Green Application Form;
- (b) the written consents referred to in the section headed “Statutory and general information—E. Other information—4. Consent of experts” in Appendix IV to this document; and
- (c) copies of the material contracts referred to in the section headed “Statutory and general information—B. Further information about our business—1. Summary of material contracts” in Appendix IV to this document.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in the section headed “Statutory and general information—B. Further information about our business—1. Summary of material contracts” in Appendix IV to this document;
- (c) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and general information—C. Further information about our Directors—1. Particulars of Directors’ service contracts and appointment letters” in Appendix IV to this document;
- (d) the report issued by Frost & Sullivan (Beijing) Inc., Shanghai Branch Co., a summary of which is set forth in the section headed “Industry overview”;
- (e) the PRC legal opinions issued by Shihui Partners, our PRC Legal Adviser on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (f) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this document;
- (g) the report on unaudited pro forma financial information of our Group prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this document;
- (h) the consolidated financial statements of our Group and the financial statements of the Remaining Listing Business (as defined under “Financial Information—Basis of Presentation”) for the three years ended December 31, 2017, 2018 and 2019 and for the six months ended June 30, 2020;
- (i) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarizing certain aspects of Cayman company law referred to in Appendix III to this document;
- (j) the Cayman Companies Law;
- (k) the written consents referred to in the section headed “Statutory and general information—E. Other information—4. Consent of experts” in Appendix IV to this document; and
- (l) the terms of the Pre-IPO ESOP, Post-IPO Share Option Scheme and Post-IPO Share Award Scheme and a list of grantees under the Pre-IPO ESOP.