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## **CONVOY GLOBAL HOLDINGS LIMITED**

**康宏環球控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1019)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement of Convoy Global Holdings Limited (the “**Company**”) dated 25 November 2020 in relation to a non-binding term sheet, possible disposal of certain businesses of the Group and possible return of capital through a distribution in specie and share buy-back (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

The Board wishes to clarify that due to inadvertent error, all references to “Rule 10 of the Listing Rules” in the Announcement should be read as “Chapter 10 of the Listing Rules”. Save for the above clarification, all other content of the Announcement remains unchanged.

### **CONTINUED SUSPENSION OF TRADING**

At the request of the Company, trading in the Company’s shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) was halted from 11:04 a.m. on 7 December 2017 (automatically converted to “being suspended” thereafter), and will remain suspended until further notice. The Company will keep the public informed of the latest developments by making further announcement(s) as and when appropriate.

**Shareholders and potential investors should note that the resumption of trading in the shares on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that resumption of trading in the shares will take place. Shareholders and potential investors of the Company are reminded to exercise caution when dealing with the shares.**

By Order of the Board  
**CONVOY GLOBAL HOLDINGS LIMITED**  
**Johnny Chen**  
*Chairman and Executive Director*

Hong Kong, 27 November 2020

*As at the date of this announcement, the executive Directors are Mr. Johnny Chen (Chairman), Mr. Ng Wing Fai, Mr. Yap E Hock, Mr. Shin Kin Man and Mr. Lee Jin Yi; the non-executive Director is Mr. Chen Shihpin; and the independent non-executive Directors are Mr. Pun Tit Shan, Mrs. Fu Kwong Wing Ting, Francine, Mr. Pak Wai Keung, Martin, Mr. Yan Tat Wah and Mr. Lam Kwok Cheong. The duties of the executive Directors namely Mr. Wong Lee Man and Ms. Chan Lai Yee have been suspended since 8 December 2017.*