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Centron Telecom International Holding Limited

(In Provisional Liquidation)

星辰通信国际控股有限公司

(臨時清盤中)

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1155)

CANCELLATION OF LISTING

This announcement is made by Centron Telecom International Holdings Limited (the “**Company**”) pursuant to Rules 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the following Company’s announcements:

- (i) the announcement dated 3 April 2018 in relation to the suspension of trading in the shares of the Company on the Stock Exchange and the delay in publication of the annual results of the Group for the year ended 31 December 2017;
- (ii) the announcement dated 8 June 2018 in relation to, among others, the decision of the Stock Exchange to place the Company in the first delisting stage (which expired on 5 December 2018) under Practice Note 17 to the Listing Rules and the resumption conditions imposed on the Company by the Stock Exchange and the announcement dated 12 December 2018 in relation to the decision of the Stock Exchange to place the Company in the second delisting stage under Practice Note 17 to the Listing Rules and that second delisting stage will expire on 5 June 2019;
- (iii) 4 May 2018, 24 May 2018 and 30 April 2019 in relation to the non-legally binding memorandum of understanding entered into between the Company and Shine Wonders Limited (the “**Investor**”) relating to the proposed restructuring of the finances of the Group, the relevant details of the proposed Subscription by the Investor and the supplemental MOU entered into between the Company and the Investor for the purpose of extending the exclusivity period under the MOU to 30 September 2020;
- (iv) 22 June, 20 July, 31 August, 2 October, 3 December 2018 and 3 January, 1 March, 1 April, 1 May, 11 June, 17 July, 16 August, 17 September, 22 October, 26 November

2019, 12 March, 17 July, 21 August, 23 September, and the 28 October 2020 in relation to the monthly progress update on the proposed transaction pursuant to Rule 3.7 of the Takeovers Code; and

- (v) 2 August, 8 August, 2 November 2018, 1 February, 1 May, 16 August, 26 November 2019, 12 March, 17 July, and the 12 November 2020 in relation to, among other matters, updates on the progress of the Company's resumption plan and business operations.

CANCELLATION OF LISTING

Given the proposed transaction as detailed in the announcements stated in paragraphs (iii) to (v) above was terminated by the Investor, on 24 November 2020, the Company withdrew the request for a review by the Listing Appeals Committee (the "**Review Application**") regarding the cancellation of the listing of the shares of the Company on the Stock Exchange.

Following the withdrawal of the Review Application, on 25 November 2020, the Stock Exchange notified the Company that the last day of listing of the Company's shares will be on 30 November 2020 and the listing of its shares will be cancelled with effect from 9:00am on 1 December 2020.

CONSEQUENCES TO THE SHAREHOLDERS

All shareholders of the Company and investors should note that after 30 November 2020, being the last day of listing of the Shares on the Stock Exchange, whilst the share certificates of the Shares will remain valid, the Shares will not be listed on, and will not be tradeable on the Stock Exchange. Thereafter, the Company will no longer be subject to the Listing Rules.

Shareholders of the Company who have any queries about the implications of the cancellation of the Company's listing are advised to obtain appropriate professional advice.

By order of the Board
Centron Telecom International Holding Limited
(In Provisional Liquidation)
Dai Guohuang
Chairman

Hong Kong, 27 November 2020

As at the date of this announcement, the Board comprises Mr. Dai Guohuang as executive Director, Mr. Wong Tang Thomas as non-executive Director and Mr. Chung Wai Man, Mr. Lam Tin Faat and Mr. Xiao Zufa as independent non-executive Directors.

The Directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not

contained in this announcement, the omission of which would make any statement in this announcement misleading.